

CSX CORP  
Form 8-K  
September 26, 2011

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SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549  
FORM 8-K  
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF  
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): September 23, 2011

CSX CORPORATION

(Exact name of registrant as specified in its charter)

Virginia

(State or other jurisdiction of  
incorporation or organization)

1-8022

(Commission  
File No.)

62-1051971

(I.R.S. Employer  
Identification No.)

500 Water Street, 15<sup>th</sup> Floor, Jacksonville, FL 32202

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code:

(904) 359-3200

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(e) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 7.01 Regulation FD Disclosure.

On September 23, 2011, CSX Corporation issued a press release announcing that the company had notified holders of its Zero Coupon Convertible Debentures due October 30, 2021 of the company's obligation to purchase on October 30, 2011 some or all of the Debentures for \$945.12 per \$1,000 original principal amount at maturity of the Debentures in the circumstances described in the notice and that the yield to maturity of the Debentures will be reset to 1.000% per annum on October 30, 2011.

A copy of the press release is furnished with this report as Exhibit 99.1 and is incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits

(c) Exhibits. The following exhibit is furnished as part of this report.

99.1 Press Release dated September 23, 2011

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Signature

Pursuant to the requirements of the Securities and Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

CSX CORPORATION

By: /s/ David A. Boor  
David A. Boor  
Vice President-Tax and Treasurer

Date: September 26, 2011

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EXHIBIT LIST

| Exhibit | Description                            |
|---------|--|
| 99.1    | Press Release dated September 23, 2011 |