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NATIONAL RURAL UTILITIES COOPERATIVE FINANCE CORP /DC/

Form 424B3 February 12, 2018

Filed Under Rule 424(b)(3), Registration Statement No. 333-221261 Pricing Supplement Number 468 Dated Monday, February 12, 2018 (To: Prospectus Dated November 1, 2017 and Prospectus Supplement Dated November 3, 2017)

CUSIP	PrincipalSelling Gross Amount Price Concession	Net	Coupo	nCoupo	nCoupon	Maturity	1st Coupon	1st	Survivor's	sProdu
Number	Amount Price Concession	Proceeds	Type	Rate	Frequency	Date	Date	Amount	Option	Ranki
										Senio

63743FF76[] 100% 2.000% [] Fixed 3.400% MONTHLY 02/15/203003/15/2018 \$2.08 Yes

Redemption Information: Non-Callable

Offering Dates: Monday, February 12, 2018 through Tuesday, February 20, 2018 Trade Date: Tuesday, February 20, 2018

@12:00 PM ET

Settlement Date: Friday, February 23, 2018

Minimum

Denomination/Increments:\$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC

Book Entry only

DTC number: 0235 via RBC Dain Rauscher

Inc.

Rural Agents: Incapital, LLC, Citigroup, J.J.B.

Utilities Hilliard, W.L. Lyons, Inc., Wells Fargo

Cooperative Advisors, RBC Capital Markets

Finance

National

Corp If the maturity date or an interest payment date

for any note is not a Business Day (as term is defined in Prospectus), principal, premium, if any, and interest for that note is paid on the next Business Day, and no interest will accrue from, and after, the maturity date or interest payment

date.

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National Rural Utilities Cooperative Finance Corp

Prospectus Dated November 1, 2017

Unsec Notes