CYTODYN INC Form 3 July 17, 2015

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting 2. Date of Event 3. Issuer Name and Ticker or Trading Symbol Person * Requiring Statement CYTODYN INC [CYDY] ALPHA ADVISORS, LLC (Month/Day/Year) 02/06/2015 (Last) (First) (Middle) 4. Relationship of Reporting 5. If Amendment, Date Original Person(s) to Issuer Filed(Month/Day/Year) P.O. BOX 2477 (Check all applicable) (Street) 6. Individual or Joint/Group Filing(Check Applicable Line) Director _X__ 10% Owner Form filed by One Reporting Officer __X__ Other LAKELAND. FLÂ 33806-2477 (give title below) (specify below) X Form filed by More than One indirect Reporting Person (City) (State) (Zip) Table I - Non-Derivative Securities Beneficially Owned 2. Amount of Securities 4. Nature of Indirect Beneficial 1. Title of Security (Instr. 4) Beneficially Owned Ownership Ownership (Instr. 4) Form: (Instr. 5) Direct (D) or Indirect (I) (Instr. 5) By Alpha Venture Capital I common stock 1,864,931 Partners, L.P. By Alpha Venture Capital Fund, Ι 230,769 common stock L.P. Reminder: Report on a separate line for each class of securities beneficially SEC 1473 (7-02) owned directly or indirectly. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

1. Title of Derivative Security
2. Date Exercisable and (Instr. 4)
Expiration Date Securities Underlying Conversion Ownership Derivative Security
Ownership Form of Ownership

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			(Instr. 4)		Price of	Derivative	(Instr. 5)
	Date Exercisable	Expiration Date	Title	Amount or Number of Shares	Derivative Security	Security: Direct (D) or Indirect (I) (Instr. 5)	
warrants to purchase common stock	10/23/2013	10/23/2018	common stock	932,465	\$ 0.75	I	By Alpha Venture Capital Partners, L.P.
warrants to purchase common stock	10/23/2013	10/23/2018	common stock	115,385	\$ 0.75	I	By Alpha Venture Capital Fund, L.P.
convertible promissory note	09/26/2014	09/26/2016	common stock	\$ 2,000,000	\$ 1	I	By Alpha Venture Capital Partners, L.P.
warrants to purchase common stock	09/26/2014	12/31/2019	common stock	250,000	\$ 0.5	I	By Alpha Venture Capital Fund, L.P.

Reporting Owners

Reporting Owner Name / Address	Relationships					
·F · · · · · · · · · · · · · · · · · ·	Director	10% Owner	Officer	Other		
ALPHA ADVISORS, LLC P.O. BOX 2477 LAKELAND, FL 33806-2477	Â	ÂX	Â	indirect		
Alpha Venture Capital Partners, L.P. P.O. BOX 2477 LAKELAND, FL 33806	Â	ÂX	Â	Â		

Signatures

/s/Carl Dockery as Manager of Alpha Advisors, LLC	07/17/2015
**Signature of Reporting Person	Date
/s/Carl Dockery as Manager of Alpha Venture Capital Management, LLC, General Partner of Alpha Venture Capital Partners, L.P.	07/17/2015
**Signature of Reporting Person	Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 5(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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Remarks:

The securities reported on this Form 3 are owned directly by Alpha Venture Capital Partners, L.P.-Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *See* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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