

CAMBIUM LEARNING GROUP, INC.

Form 8-K

May 11, 2016

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d)

of the Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): May 5, 2016

Cambium Learning Group, Inc.

(Exact name of registrant as specified in its charter)

Delaware 001-34575 27-0587428
(State or other jurisdiction (Commission (I.R.S. Employer
of incorporation) File Number) Identification No.)

17855 Dallas Parkway, Suite

400, Dallas, Texas 75287
(Address of principal executive offices) (Zip Code)

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Registrant's telephone number, including area code: (888) 399-1995

Not Applicable

Former name or former address, if changed since last report

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operations and Financial Condition.

On May 5, 2016, Cambium Learning Group, Inc. (the "Company") issued a press release and hosted a conference call announcing its financial results for three months ended March 31, 2016. A copy of the press release and a transcript of the conference call are attached hereto as Exhibit 99.1 and 99.2, respectively.

Item 7.01 Regulation FD Disclosure.

On May 10, 2016, Cambium Learning Group, Inc. posted an updated investor presentation to its website at www.cambiumlearning.com. A copy of this presentation is attached hereto as Exhibit 99.3 and is incorporated herein by reference.

The information in this current report on Form 8-K and the exhibits attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act, regardless of any general incorporation language in such filing.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

99.1 — Press Release, dated May 5, 2016

99.2 — Transcript of Cambium Learning Group, Inc.'s earnings conference call held on May 5, 2016

99.3 — Cambium Learning Group, Inc. Investor Presentation – May 2016

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Cambium Learning Group,
Inc.

May 10, 2016 /s/ Barbara Benson
Name: Barbara Benson
Title: Chief Financial Officer

EXHIBIT INDEX

Exhibit Description
No.

99.1 — Press
Release,
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99.2 —
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99.3 —
Cambium
Learning
Group, Inc.
Investor
Presentation –
May 2016