

UNITED STATES LIME & MINERALS INC
Form 8-K
October 26, 2017

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 26, 2017

UNITED STATES LIME & MINERALS, INC.

(Exact name of registrant as specified in its charter)

| | | |
|--|------------------------------------|---|
| TEXAS (State or other jurisdiction of incorporation) | 0-4197 (Commission File Number) | 75-0789226 (IRS Employer Identification No.) |
|--|------------------------------------|---|

| | |
|--|---------------------|
| 5429 LBJ FREEWAY, SUITE 230, DALLAS, TEXAS (Address of principal executive offices) | 75240 (Zip Code) |
|--|---------------------|

(972) 991-8400

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act.

ITEM 2.02. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On October 26, 2017, United States Lime & Minerals, Inc. issued a News Release announcing the financial results for the quarter and nine-months ended September 30, 2017. A copy of the News Release is attached hereto as Exhibit 99.1 and incorporated by reference herein response to this Item 2.02.

ITEM 9.01. FINANCIAL STATEMENTS AND EXHIBITS.

(d) Exhibits

| Exhibit Number | Exhibit |
|-------------------|---------|
|-------------------|---------|

| | |
|------|--|
| 99.1 | News Release of United States Lime & Minerals, Inc. dated October 26, 2017 |
|------|--|

2

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, United States Lime & Minerals, Inc. has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: October 26, 2017 UNITED STATES LIME &
MINERALS, INC.

By: /s/ Michael L. Wiedemer
Michael L. Wiedemer, Vice President and
Chief Financial Officer

EXHIBIT INDEX

Exhibit
Number Exhibit

99.1 News Release of United States Lime & Minerals, Inc. dated October 26, 2017

4
