



Item 8.01. Other Events.

On August 1, 2016, Post Holdings, Inc. announced the results of its previously announced cash tender offer (the “Tender Offer”) for any and all of the outstanding \$1,375.0 million aggregate principal amount of 7.375% senior notes due 2022. The Tender Offer expired at 5:00 p.m., New York City time, on July 29, 2016. A copy of the press release, dated August 1, 2016, announcing the results of the Tender Offer, is attached as Exhibit 99.1 hereto and is incorporated herein by reference.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

See Exhibit Index.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: August 1, 2016

Post Holdings, Inc.  
(Registrant)

By: /s/ Diedre J. Gray

Name: Diedre J. Gray

Title: SVP, General Counsel & Chief Administrative Officer,  
Secretary

EXHIBIT INDEX

Exhibit No. Description

99.1 Press Release dated August 1, 2016

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