

NATIONAL HOLDINGS CORP  
Form 8-A12B  
February 26, 2015  
**United States**

**Securities And Exchange Commission**

Washington, D.C. 20549

---

**FORM 8-A**

---

**FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES**

**Pursuant to Section 12(b) OR (g) of the**

**Securities Exchange Act of 1934**

**National Holdings Corporation**

(Exact name of registrant as specified in its charter)

**Delaware** **36-4128138**

(State of incorporation or organization) (I.R.S. Employer Identification No.)

**410 Park Avenue, 14<sup>th</sup> Floor,**

**New York, New York** **10022**

(Address of principal executive offices) (Zip Code)

**Securities to be registered pursuant to Section 12(b) of the Act:**

| <b>Title of each class<br/>to be so registered</b> | <b>Name of each exchange on which<br/>each class is to be registered</b> |
|--|--|
| <b>Common stock, \$0.02 par value per share</b>    | <b>The NASDAQ Stock Market LLC</b>                                       |

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), check the following box.

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), check the following box.

**Securities Act registration statement file number to which this form relates: None**

**Securities to be registered pursuant to Section 12(g) of the Act: None**

---

**Item 1. Description of Registrant's Securities to be Registered.**

The securities being registered hereby are the shares of common stock, par value \$0.02 per share, of National Holdings Corporation, a Delaware corporation (the "Company"). For a description of the Company's common stock, reference is made to the information set forth under the headings "Description of Capital Stock – Common Stock" and "Description of Capital Stock – Certain Provisions of Delaware Law and National's Certificate of Incorporation and By-Laws" contained in the Company's Amendment No. 2 to Post Effective Amendment No. 1 to Registration Statement on Form S-1 (File No. 333-191662), as filed with the Securities and Exchange Commission on February 13, 2014 under the Securities Act of 1933, as amended, which information is incorporated by reference herein.

**Item 2. Exhibits.**

Under the "Instructions as to Exhibits" section of Form 8-A, no exhibits are required to be filed because no other securities of the Company are registered on The NASDAQ Stock Market LLC and the securities to be registered hereby are not being registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended.

---

**SIGNATURES**

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

NATIONAL HOLDINGS  
CORPORATION

By: /s/ Robert B. Fagenson  
Name: Robert B. Fagenson  
Title: Chief Executive Officer

Dated: February 26, 2015