

BRISTOL MYERS SQUIBB CO  
Form 4  
March 03, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

OMB Number: 3235-0287  
Expires: January 31, 2005  
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
ZABOR DAVID L

2. Issuer Name and Ticker or Trading Symbol  
BRISTOL MYERS SQUIBB CO  
[(BMY)]

5. Relationship of Reporting Person(s) to Issuer  
  
(Check all applicable)

(Last) (First) (Middle)  
345 PARK AVENUE  
  
(Street)

3. Date of Earliest Transaction  
(Month/Day/Year)  
03/01/2005

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
 Officer (give title below) \_\_\_\_\_ Other (specify below)  
VP, Fin Ops & Controller

NEW YORK, NY 10154

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
\_\_\_\_ Form filed by More than One Reporting Person

(City) (State) (Zip)

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|
|                                 |                                      |  | Code                           | V Amount (A) or (D) Price   |   |  |   |
| Common Stock, \$0.10 par value  | 03/01/2005                           |  | M                              | 7,343 A \$ 14.74  | 51,040  | D  |   |
| Common Stock, \$0.10 par value  | 03/01/2005                           |  | F                              | 4,253 (1) D \$ 0  | 46,787  | D  |   |
| Common Stock, \$0.10 par value  | 03/01/2005                           |  | F                              | 1,127 (2) D \$ 0  | 45,660  | D  |   |

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|                                |            |   |                     |   |      |          |            |   |                                     |
|--------------------------------|------------|---|---------------------|---|------|----------|------------|---|-------------------------------------|
| Common Stock, \$0.10 par value | 03/01/2005 | A | <u>7,750</u><br>(3) | A | \$ 0 | 53,410   | D          |   |                                     |
| Common Stock, \$0.10 par value |            |   |                     |   |      | 7,485.65 | <u>(4)</u> | I | By BMY Savings & Investment Program |
| Common Stock, \$0.10 par value |            |   |                     |   |      | 463      |            | I | By Custodian For Child              |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

SEC 1474  
(9-02)

**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable Expiration Date                         | Title Amount or Number of Shares                              |
| Option (right to buy)                      | \$ 14.74   | 03/01/2005                           |  | M                              | 7,343   | 03/07/1999 03/06/2005                                    | Common Stock, \$0.10 par value 7,343                          |
| Option (right to buy)                      | \$ 25.45   | 03/01/2005                           |  | A                              | 46,500  | <u>(5)</u> 02/28/2015                                    | Common Stock, \$0.10 par value 46,500                         |

## Reporting Owners

| Reporting Owner Name / Address   | Relationships                    |
|----------------------------------|----------------------------------|
|                                  | Director 10% Owner Officer Other |
| ZABOR DAVID L<br>345 PARK AVENUE | VP, Fin Ops & Controller         |

NEW YORK, NY 10154

## Signatures

By: /s/ Sonia Vora,  
Attorney-in-Fact

03/03/2005

\_\_Signature of Reporting Person

Date

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Shares withheld for payment of exercise price.
  - (2) Shares withheld for payment of taxes upon exercise of stock option.
  - (3) Shares consist of restricted stock with one-third vesting on each of the third, fourth and fifth anniversaries of the grant date.
  - (4) Based on a plan statement as of the end of the most recent fiscal quarter.
  - (5) Exercisable as to 25% of the shares annually, on a cumulative basis, commencing one year after the date of grant.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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