GERMAN AMERICAN BANCORP, INC.

securities beneficially owned directly or indirectly.

Form 5

November 18, 2014

OMB APPROVAL FORM 5 **OMB** UNITED STATES SECURITIES AND EXCHANGE COMMISSION 3235-0362 Number: Washington, D.C. 20549 Check this box if January 31, Expires: no longer subject 2005 to Section 16. Estimated average ANNUAL STATEMENT OF CHANGES IN BENEFICIAL Form 4 or Form burden hours per 5 obligations OWNERSHIP OF SECURITIES response... 1.0 may continue. See Instruction Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, 1(b). Form 3 Holdings Section 17(a) of the Public Utility Holding Company Act of 1935 or Section Reported 30(h) of the Investment Company Act of 1940 Form 4 Transactions Reported 1. Name and Address of Reporting Person * 2. Issuer Name and Ticker or Trading 5. Relationship of Reporting Person(s) to Issuer SCHROEDER MARK A Symbol **GERMAN AMERICAN** (Check all applicable) BANCORP, INC. [GABC] (Middle) 3. Statement for Issuer's Fiscal Year Ended (Last) (First) Director 10% Owner Officer (give title Other (specify (Month/Day/Year) below) below) 12/31/2012 CHAIRMAN, CEO 711 MAIN STREET, BOX 810 (Street) 4. If Amendment, Date Original 6. Individual or Joint/Group Reporting Filed(Month/Day/Year) (check applicable line) JASPER. INÂ 47546 _X_ Form Filed by One Reporting Person Form Filed by More than One Reporting (City) (Zip) (State) Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of 2. Transaction Date 2A. Deemed 3. 4. Securities Acquired 5. Amount of 7. Nature of Transaction Indirect Security (Month/Day/Year) Execution Date, if (A) or Disposed of (D) Securities Ownership (Instr. 3) Code (Instr. 3, 4 and 5) Beneficially Form: Direct Beneficial (Month/Day/Year) (Instr. 8) Owned at end (D) or Ownership (Instr. 4) of Issuer's Indirect (I) Fiscal Year (Instr. 4) (A) (Instr. 3 and or 4) (D) Amount Price Common \$ 683 (1) D Â Â 09/10/2012 F 54,263 D 23.78 Stock Common 1.000 Â 09/10/2012 Â M A 55,263 (2) D Stock (1) 16.26 Joint with Common Â Â Â Â Â Â 21,623 Ι Stock **Spouse** Persons who respond to the collection of information **SEC 2270** Reminder: Report on a separate line for each class of

contained in this form are not required to respond unless

(9-02)

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Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount Underlying Securitie (Instr. 3 and 4) | |
|---|---|---|---|---|--|-------|--|--------------------|---|---------------------------------------|
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amour or Number of Shares |
| Employee Stock Option (Right to Buy) | \$ 16.26 | 09/10/2012 | Â | M | Â | 1,000 | 06/01/2004 | 06/01/2014 | Common Stock | 1,000 |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | | | | |
|--|---------------|-----------|---------------|-------|--|--|--|
| F | Director | 10% Owner | Officer | Other | | | |
| SCHROEDER MARK A 711 MAIN STREET BOX 810 LASPER Â INÂ 47546 | Â | Â | CHAIRMAN, CEO | Â | | | |

Signatures

Reporting Person

/s/ Mark A
Schroeder

**Signature of Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) This is a late filing. It was discovered that a Form 4 was never filed for this transaction in September of 2012.
- (2) Number of shares reflects the total number of shares owned directly by Mr. Schroeder at the end of 2012.
- (3) Exercise of stock options. This is a late filing

Note: File three copies of this Form, one of which must be manually signed. If space provided is insufficient, *see* Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

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