

LIGHTPATH TECHNOLOGIES INC  
Form 8-K  
February 04, 2010

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UNITED STATES

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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FORM 8-K

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CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

February 4, 2010  
Date of Report (Date of earliest event reported)

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LIGHTPATH TECHNOLOGIES, INC.  
(Exact name of registrant as specified in its charter)

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Delaware  
(State or other jurisdiction  
of  
incorporation or  
organization)

000-27548  
(Commission File  
Number)

86-0708398  
(I.R.S. Employer  
Identification Number)

2603 Challenger Tech Court, Suite 100  
Orlando, Florida 32826  
(Address of principal executive office, including zip code)

(407) 382-4003  
(Registrant's telephone number, including area code)

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Item 7.01. Regulation FD Disclosure

The Registrant gave a presentation at the Annual Shareholder meeting on February 4, 2010. A copy of the presentation is attached as Exhibit 99.1 to this Report.

Item 9.01. Financial Statements and Exhibits

Shareholder Presentation given February 4, 2010 (furnished herewith).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this Report to be signed in its behalf by the undersigned, thereunto duly authorized.

LIGHTPATH TECHNOLOGIES, INC.

Dated: February 4, 2010

By: /s/ Dorothy M. Cipolla  
Dorothy M.  
Cipolla, CFO

Exhibit Index

| Exhibit No. | Description                                      |
|-------------|--|
| EX-99.1     | Shareholder presentation given February 4, 2010. |

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