

TriState Capital Holdings, Inc.
Form 8-K
December 16, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 OR 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): December 16, 2015

TRISTATE CAPITAL HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

Pennsylvania	001-35913	20-4929029
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)
One Oxford Centre		
301 Grant Street, Suite 2700		
Pittsburgh, Pennsylvania 15219		
(Address of principal executive offices)		
(Zip Code)		
(412) 304-0304		
(Registrant's telephone number, including area code)		

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 1.01. Entry into a Material Definitive Agreement.

On December 16, 2015, TriState Capital Holdings, Inc. entered into a definitive asset-purchase agreement to acquire The Killen Group, Inc., an investment management firm and the advisor to The Berwyn Funds, with approximately \$2.5 billion in assets under management. The material terms of this agreement were disclosed in a press release dated December 16, 2015. A copy of the press release is included as Exhibit 99 to this report.

Item 9.01. Financial Statements and Exhibits.

Exhibit No. Description

99 Press release dated December 16, 2015, filed herewith.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

TRISTATE CAPITAL HOLDINGS, INC.

By /s/ James F. Getz
 James F. Getz
 Chairman, President and Chief Executive Officer

Date: December 16, 2015

EXHIBIT INDEX

Exhibit No. Description

99 Press release dated December 16, 2015, filed herewith.