

MONEY4GOLD HOLDINGS INC  
Form NT 10-Q  
August 17, 2009

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 12b-25**

**NOTIFICATION OF LATE FILING**

**SEC FILE NUMBER**

**000-50494**

**CUSIP NUMBER**

**98-0412432**

(Check one):      Form      Form      Form      X      Form      Form      Form      Form  
10-K      20-F      11-K      10-Q      10-D      N-SAR      N-CSR

For Period      June 30, 2009  
Ended:

Transition Report on Form 10-K

Transition Report on Form 20-F

Transition Report on Form 11-K

Transition Report on Form 10-Q

Transition Report on Form N-SAR

For the Transition Period  
Ended:

***Read Instructions (on back page) Before Preparing Form. Please Print or Type.***

**Nothing in this form shall be construed to imply that the Commission has verified any information contained herein.**

If the notification relates to a portion of the filing checked above, identify the Item(s) to which the notification relates:

**PART I REGISTRANT INFORMATION**

Money4Gold Holdings, Inc.

Full Name of Registrant

Former Name if Applicable

595 South Federal Highway, Suite 600

Address of Principal Executive Office (*Street and Number*)

Boca Raton, Florida 33432

City, State and Zip Code

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**PART II RULES 12b-25(b) AND (c)**

If the subject report could not be filed without unreasonable effort or expense and the registrant seeks relief pursuant to Rule 12b-25(b), the following should be completed. (Check box if appropriate)

- (a) The reason described in reasonable detail in Part III of this form could not be eliminated without unreasonable effort or expense;
- X (b) The subject annual report, semi-annual report, transition report on Form 10-K, Form 20-F, Form 11-K, Form N-SAR or Form N-CSR, or portion thereof, will be filed on or before the fifteenth calendar day following the prescribed due date; or the subject quarterly report or transition report on Form 10-Q or subject distribution report on Form 10-D, or portion thereof, will be filed on or before the fifth calendar day following the prescribed due date; and
- (c) The accountant's statement or other exhibit required by Rule 12b-25(c) has been attached if applicable.

**PART III NARRATIVE**

State below in reasonable detail the reasons why Forms 10-K, 20-F, 11-K, 10-Q, 10-D, N-SAR, N-CSR, or the transition report or portion thereof, could not be filed within the prescribed time period. (Attach extra Sheets if Needed)

As a result of a very significant acquisition the Company made during the quarter, the Company has been delayed in finalizing its financial statements due to the process of trying to integrate two different accounting systems and therefore needs additional time to finalize this report.

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**PART IV OTHER INFORMATION**

(1) Name and telephone number of person to contact in regard to this notification

Michael D. Harris	561	689-4441
(Name)	(Area Code)	(Telephone Number)

(2) Have all other periodic reports required under Section 13 or 15(d) of the Securities Exchange Act of 1934 or Section 30 of the Investment Company Act of 1940 during the preceding 12 months or for such shorter period that the registrant was required to file such report(s) been filed? If answer is no, identify report(s).

Yes X No

(3) Is it anticipated that any significant change in results of operations from the corresponding period for the last fiscal year will be reflected by the earnings statements to be included in the subject report or portion thereof?

Yes X No

If so, attach an explanation of the anticipated change, both narratively and quantitatively, and, if appropriate, state the reasons why a reasonable estimate of the results cannot be made. See Annex A.

Money4Gold Holdings, Inc.  
(Name of Registrant as Specified in Charter)

has caused this notification to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 17, 2009

By: /s/ Daniel Brauser  
Daniel Brauser, Chief Financial  
Officer



**Annex A to Form 12b-25**

As an inactive corporation organized on February 14, 2008, the Company had no operations until completion of the share exchange on July 23, 2008. The Company had approximately \$1,490,560 in revenues for the quarter ended June 30, 2009, and no revenues in the same quarter in 2008. The Company's net loss was approximately \$(1,716,539) for the quarter ended June 30, 2009 compared to \$(271,662) for the same quarter in 2008.