

Edgar Filing: Corriente Resources Inc. - Form 8-A12B

Corriente Resources Inc.
Form 8-A12B
April 03, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES
PURSUANT TO SECTION 12(b) or (g) OF THE
SECURITIES EXCHANGE ACT OF 1934

CORRIENTE RESOURCES INC.

(Exact name of Registrant as specified in its charter)

British Columbia

Not Applicable

(Province of incorporation
or organization)

(I.R.S. Employer
Identification No.)

Suite 520-800 West Pender Street, Vancouver, British Columbia, V6C 2V6, Canada

(Address of principal executive offices)

Securities to be registered pursuant to Section 12(b) of the Act:

Title of each class
to be so registered

Name of each exchange on which
each class is to be registered

Common Shares, no par value

American Stock Exchange

If this form relates to the registration of a class of securities
pursuant to Section 12(b) of the Exchange Act and is effective pursuant to
General Instruction A.(c), check the following box. [X]

If this form relates to the registration of a class of securities
pursuant to Section 12(g) of the Exchange Act and is effective pursuant to
General Instruction A.(d), check the following box. []

Securities Act registration statement file number to which this form
relates, if any:

None

Securities to be registered pursuant to Section 12(g) of the Act:

None

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EXPLANATORY NOTE

The common shares of Corriente Resources Inc., a British Columbia corporation (the "Company"), are registered pursuant to Section 12(g) of the Securities Exchange Act of 1934, as amended (the "Exchange Act"). The Company's initial Registration Statement on Form 40-F was declared effective as of February 21, 2006.

The purpose of this Form 8-A filing is to convert the registration of the Company's common shares from a registration under Section 12(g) of the Exchange Act to a registration under Section 12(b) of the Exchange Act.

Item 1. Description of Registrant's Securities to be Registered

The securities to be registered are common shares, no par value. They rank equally as to dividends, voting power and participation in assets and in all other respects, on liquidation, dissolution or winding-up of the Company, whether voluntary or involuntary, or any other distribution of the assets of the Company among its shareholders for the purpose of winding up its affairs after the Company has paid out its liabilities. The holders of the common shares are entitled to one vote for each share on all matters to be voted on at any meeting of the shareholders of the Company. The Company does not currently pay dividends on the common shares. Any determination to pay dividends in the future is at the discretion of the Company's board of directors and will be made based upon the Company's financial condition and other factors deemed relevant by the board of directors.

Item 2. Exhibits

- 3.1 Notice of Articles of the Registrant, dated June 28, 2004.
- 3.2 Articles of the Registrant, dated May 10, 2004.
- 3.3 Notice of Alteration to Articles, dated June 24, 2004.
- 3.4 Notice of Alteration to Articles, dated June 24, 2004

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the Registrant has duly caused this registration statement to be signed on its behalf by the undersigned, thereunto duly authorized.

CORRIENTE RESOURCES INC.

By: /s/ Darryl F. Jones

Name: Darryl F. Jones
Title: Chief Financial Officer

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Dated: April 3, 2006

EXHIBIT INDEX

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