

Item 1.01 Entry into a Material Definitive Agreement.

On March 15, 2018, Leidos Innovations Corporation, as borrower, and Leidos Holdings, Inc. entered into the Third Amendment (the “Amendment”) to the Credit Agreement, dated August 16, 2016, with Citibank, N.A., as administrative agent and the other lending institutions named in the Amendment. The primary purpose of the Amendment was to reduce the applicable margin for the B Term Loans outstanding immediately prior to the Amendment by 25 basis points.

The foregoing description of the Amendment is qualified in its entirety by reference to the Amendment filed herewith as Exhibit 10.1.

Item 9.01 Financial Statements and Exhibits

Leidos hereby files the following exhibit:

Exhibit Number	Description
10.1	Third Amendment, dated March 15, 2018, to the Credit Agreement dated as of August 16, 2016, by and among Leidos Innovations (f/k/a Abacus Innovations Corporation), as borrower, Leidos Holdings, Inc., Citibank, N.A., as administrative agent and the other lending institutions party to the amendment.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEIDOS HOLDINGS, INC.

By: /s/ Raymond L. Veldman

Name: Raymond L. Veldman

Title: Senior Vice President and Deputy General Counsel

Dated: March 20, 2018