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ADVANTAGE TECHNOLOGIES GROUP INC

Form 8-K

August 24, 2005

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UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT PURSUANT
TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) August 22, 2005

ADVANTAGE TECHNOLOGIES GROUP, INC.
(Exact Name of Registrant as Specified in Its Charter)

| | | |
|---|--|--|
| Oklahoma (State or Other Jurisdiction of Incorporation) | 1-10799 (Commission File Number) | 73-1351610 (IRS Employer Identification No.) |
|---|--|--|

| | |
|---|---------------------|
| 1605 E. Iola, Broken Arrow, Oklahoma 74012 (Address of Principal Executive Offices) | 74012 (Zip Code) |
|---|---------------------|

(918) 251-9121
(Registrants Telephone Number, Including Area Code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On August 22, 2005, ADDvantage Technologies Group, Inc. (the "Company") issued a press release announcing its acquisition of Jones Broadband International, Inc ("JBI"). A copy of the press release is furnished as Exhibit 99.1 to this Current Report and is incorporated herein by reference.

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ITEM 9.01 Financial Statements and Exhibits

(c) Exhibits

99.1 Press Release dated August 22, 2005, announcing the acquisition of JBI.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADVANTAGE TECHNOLOGIES GROUP, INC.

Date: August 23, 2005

/s/ Ken Chymiak

By: /s/ Ken Chymiak
President and Chief Executive Officer

Exhibit Index

| Exhibit Number | Description |
|----------------|---|
| Exhibit 99.1 | Press Release dated August 22, 2005, announcing the acquisition of JBI. |