

BAYTEX ENERGY CORP.

Form 6-K

September 09, 2014

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 Under the

Securities Exchange Act of 1934

For the month of September 2014

Commission File Number: 1-32754

BAYTEX ENERGY CORP.

(Exact name of registrant as specified in its charter)

2800, 520 – 3rd AVENUE S.W.

CALGARY, ALBERTA, CANADA

T2P 0R3

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.

Form 20-F ☐

Form 40-F ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted

by Regulation S-T Rule 101(b)(1): ☐

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted

by Regulation S-T Rule 101(b)(7): ☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes ☐

No ☐

If “Yes” is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

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The following documents attached as exhibits hereto are incorporated by reference herein:

Exhibit No.	Document
99.1	Supplemental Indenture dated July 25, 2014 (to Indenture dated Jan. 1, 2011) (to add Baytex Energy USA Holdings LLC as a guarantor)
99.2	Second Supplemental Indenture dated July 25, 2014 (to Indenture for US\$ senior notes dated June 6, 2014) (to add Baytex Energy USA Holdings LLC as a guarantor)
99.3	First Amending Agreement dated August 18, 2014 (to Credit Agreement dated June 4, 2014)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

BAYTEX ENERGY CORP.

/s/ Murray J. Desrosiers_____

Name: Murray J. Desrosiers

Title: Vice President, General Counsel and Corporate Secretary

Dated: September 9, 2014