

UNITY WIRELESS CORP
Form 424B3
August 31, 2004

RULE NO.: 424 (b) 3

REGISTRATION NO.: 333-114817

Prospectus Supplement No. 1 dated August 31, 2004 to the Prospectus (the Prospectus) of Unity Wireless Corporation
(the Company), dated May 13, 2004

(included in the Registration Statement on Form SB-2, Registration No. 333-114817)

The Prospectus indicates that Casey J. O Byrne Professional Corporation is a selling security holder with respect to 666,667 shares of Common Stock of the Company (the Shares). Casey J. O Byrne Professional Corporation transferred the Shares to Casey J. O Byrne. As a result, Casey J. O Byrne is now the selling security holder for purposes of the Prospectus with respect to the Shares.