



Edgar Filing: CEL SCI CORP - Form 4

| (Instr. 3)       | Price of Derivative Security | (Month/Day/Year) | (Instr. 8) | Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | Date Exercisable | Expiration Date | Title        | Amount           |
|------------------|------------------------------|------------------|------------|--|------------------|-----------------|--------------|------------------|
|                  |                              |                  | Code       | (A)  | (D)              |                 |              | Number of Shares |
| Convertible Note | \$ 4                         | 08/19/2014       | G          | 276,014  | 08/19/2014       | 07/06/2015      | Common Stock | 276,014          |
| Warrants         | \$ 4                         | 08/19/2014       | G          | 164,824  | 08/19/2014       | 12/24/2014      | Common Stock | 164,824          |
| Warrants         | \$ 5                         | 08/19/2014       | G          | 184,930  | 08/19/2014       | 01/06/2015      | Common Stock | 184,930          |

## Reporting Owners

| Reporting Owner Name / Address | Relationships |           |                         |       |
|--------------------------------|---------------|-----------|-------------------------|-------|
|                                | Director      | 10% Owner | Officer                 | Other |
| KERSTEN GEERT R                | X             |           | Chief Executive Officer |       |

## Signatures

Geert Kersten                      08/21/2014  
 \*\*Signature of                      Date  
 Reporting Person

## Explanation of Responses:

- \* If the form is filed by more than one reporting person, see Instruction 4(b)(v).
  - \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Mr. Kersten is the trustee and one of the beneficiaries of a trust which, on August 19, 2014, received the following by assignment from Maximilian de Clara: (1) a promissory note in the principal amount of \$1,104,056 which is convertible into shares of the Company common stock at a conversion price of \$4.00 per share; (2) warrants which allow the trust to purchase up to 164,824 shares of the Company common stock at a price of \$4.00 per share at any time prior to December 24, 2014; and (3) warrants which allow the trust to purchase up to 184,930 shares of the Company common stock at a price of \$5.00 per share at any time prior to January 6, 2015. Mr. de Clara is the President and a director of the Company.

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure. Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.