

Edgar Filing: Gol Intelligent Airlines Inc. - Form 424B3

Gol Intelligent Airlines Inc.  
Form 424B3  
December 12, 2005

THE BANK OF NEW  
YORK  
NEW YORKS FIRST BANK - FOUNDED 1784 BY ALEXANDER  
HAMILTON  
101 BARCLAY STREET, NEW YORK, N.Y. 10286  
AMERICAN DEPOSITARY RECEIPTS

December 12, 2005

U.S. Securities & Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
Attn.: Document Control

Re: American Depositary Shares  
evidenced by American Depositary  
Receipts representing preferred shares  
of Gol Linhas Aereas Inteligentes S.A.  
(Form F-6, Registration No. 333-  
116181).

\*\*\*\*\*

Ladies and Gentlemen:

Pursuant to Rule 424(b)(3) under the Securities  
Act of 1933, as amended, on behalf of The Bank  
of New York, as Depositary for securities  
against which American Depositary Receipts are  
to be issued, we attach a copy of the new  
prospectus (Prospectus) reflecting the new ratio  
of the Company.

As required by Rule 424(e), the upper right hand  
corner of the cover page has a reference to Rule  
424(b)(3) and to the file number of the  
registration statement to which the Prospectus  
relates.

Pursuant to Section III B of the General  
Instructions to the Form F-6 Registration  
Statement, the Prospectus consists of the revised  
form of ADR certificate.

Please contact me with any questions or  
comments on 212 815-4831.

Very truly yours,

---

Monica Vieira  
Assistant Treasurer  
Tel (212) 815-4831  
Fax (212) 571-3050  
E-mail: mvieira@BankofNY.com

Edgar Filing: Gol Intelligent Airlines Inc. - Form 424B3

Encl.

cc: Paul Dudek, Esq.