

Edgar Filing: NIERENBERG DAVID - Form SC 13D

NIERENBERG DAVID  
Form SC 13D  
February 14, 2003

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934  
(Amendment No.        ) \*

-----  
NATUS MEDICAL INCORPORATED (BABY)

-----  
(Name of Issuer)

COMMON

-----  
(Title of Class of Securities)

639050103

-----  
(CUSIP Number)

David Nierenberg, The D3 Family Fund, 19605 NE 8th St., Camas, WA 98607  
360-604-8600

-----  
(Name, Address and Telephone Number  
of Person Authorized to Receive  
Notices and Communications)

2/6/2003

-----  
(Date of Event which Requires  
Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box .

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

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SCHEDULE 13D

CUSIP No. 639050103

- 1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

The D3 Family Fund, L.P.

- 2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ X ]

(b) [ ]

- 3) SEC USE ONLY

- 4) SOURCE OF FUNDS

WC

- 5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

- 6) CITIZENSHIP OR PLACE OF ORGANIZATION

Washington State

7) SOLE VOTING POWER

NUMBER OF

857,400 (5.3%)

SHARES

BENEFICIALLY

8) SHARED VOTING POWER

OWNED BY

0

EACH

REPORTING

9) SOLE DISPOSITIVE POWER

PERSON

857,400 (5.3%)

WITH

10) SHARED DISPOSITIVE POWER

0

- 11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

997,999

- 12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES\*

[ ]

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-----  
13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%  
-----

14) TYPE OF REPORTING PERSON\*

PN  
-----

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SCHEDULE 13D  
-----

CUSIP No. 639050103

1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

The Nierenberg Family 1993 Trust  
-----

2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ X ]  
(b) [ ]

3) SEC USE ONLY  
-----

4) SOURCE OF FUNDS

WC  
-----

5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]  
-----

6) CITIZENSHIP OR PLACE OF ORGANIZATION

Washington State  
-----

7) SOLE VOTING POWER

NUMBER OF  
SHARES 18,587 (0.1%)  
-----

BENEFICIALLY 8) SHARED VOTING POWER

OWNED BY 0  
-----

EACH 9) SOLE DISPOSITIVE POWER

REPORTING  
PERSON 18,587 (0.1%)  
-----

WITH 10) SHARED DISPOSITIVE POWER

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0

11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

997,999

12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\*

[ ]

13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%

14) TYPE OF REPORTING PERSON\*

OO

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SCHEDULE 13D

CUSIP No. 639050103

1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Haredale, Ltd.

2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ X ]  
(b) [ ]

3) SEC USE ONLY

4) SOURCE OF FUNDS

WC

5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6) CITIZENSHIP OR PLACE OF ORGANIZATION

The Bahamas

7) SOLE VOTING POWER  
NUMBER OF  
SHARES  
22,600 (0.1%)

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BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH 8) SHARED VOTING POWER  
0  
-----  
9) SOLE DISPOSITIVE POWER  
22,600 (0.1%)  
-----  
10) SHARED DISPOSITIVE POWER  
0  
-----  
11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
997,999  
-----  
12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]  
-----  
13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
6.1%  
-----  
14) TYPE OF REPORTING PERSON\*  
CO  
-----

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SCHEDULE 13D  
-----

CUSIP No. 639050103

1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
James Henry Hildebrandt  
-----  
2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) [ X ]  
(b) [ ]  
-----  
3) SEC USE ONLY  
-----  
4) SOURCE OF FUNDS  
WC  
-----  
5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e) [ ]

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6) CITIZENSHIP OR PLACE OF ORGANIZATION

Canada

7) SOLE VOTING POWER  
NUMBER OF

10,700 (0.1%)

SHARES

8) SHARED VOTING POWER  
BENEFICIALLY

OWNED BY

0

EACH

9) SOLE DISPOSITIVE POWER  
REPORTING

PERSON

10,700 (0.1%)

WITH

10) SHARED DISPOSITIVE POWER

0

11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

997,999

12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES\*

[ ]

13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%

14) TYPE OF REPORTING PERSON\*

IN

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SCHEDULE 13D

CUSIP No. 639050103

1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Toxford Corporation

2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ X ]

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(b) [ ]

3) SEC USE ONLY

4) SOURCE OF FUNDS

WC

5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6) CITIZENSHIP OR PLACE OF ORGANIZATION

The Channel Islands

NUMBER OF  
SHARES

7) SOLE VOTING POWER  
6,300 (0.0%)

BENEFICIALLY  
OWNED BY  
EACH

8) SHARED VOTING POWER  
0

REPORTING  
PERSON

9) SOLE DISPOSITIVE POWER  
6,300 (0.0%)

WITH

10) SHARED DISPOSITIVE POWER  
0

11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

997,999

12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES\*

[ ]

13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%

14) TYPE OF REPORTING PERSON\*

CO

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SCHEDULE 13D

-----

CUSIP No. 639050103

- 1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

David Nierenberg  
-----

- 2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

(a) [ X ]

(b) [ ]  
-----

- 3) SEC USE ONLY  
-----

- 4) SOURCE OF FUNDS

WC  
-----

- 5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2 (d) or 2 (e)

[ ]  
-----

- 6) CITIZENSHIP OR PLACE OF ORGANIZATION

USA  
-----

NUMBER OF 7) SOLE VOTING POWER

SHARES

18,055\* (0.1%)  
-----

BENEFICIALLY

8) SHARED VOTING POWER

OWNED BY

0  
-----

EACH

9) SOLE DISPOSITIVE POWER

REPORTING

18,055\* (0.0%)  
-----

PERSON

WITH

10) SHARED DISPOSITIVE POWER

0  
-----

- 11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

997,999  
-----

- 12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES

[ ]  
-----



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13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%

14) TYPE OF REPORTING PERSON

IN

\* Consists of stock options vested and exercisable within 60 days after December 31, 2002 which give the reporting person the right to acquire 18,055 shares of common stock.

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SCHEDULE 13D

CUSIP No. 639050103

1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

The David and Patricia Nierenberg 1993 Irrevocable Trust,  
June 11, 1993, Lawrence K. Orr, Trustee

2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ X ]

(b) [ ]

3) SEC USE ONLY

4) SOURCE OF FUNDS

WC

5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6) CITIZENSHIP OR PLACE OF ORGANIZATION

Washington

7) SOLE VOTING POWER  
NUMBER OF

30,857 (0.2%)

SHARES

8) SHARED VOTING POWER  
BENEFICIALLY

OWNED BY

0

EACH

9) SOLE DISPOSITIVE POWER  
REPORTING

30,857 (0.2%)

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PERSON -----  
WITH 10) SHARED DISPOSITIVE POWER  
0  
-----

11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
997,999  
-----

12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]  
-----

13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
6.1%  
-----

14) TYPE OF REPORTING PERSON\*  
OO (Irrevocable trust)  
-----

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SCHEDULE 13D  
-----

CUSIP No. 639050103

1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
Olivier Roux  
-----

2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) [ X ]  
(b) [ ]  
-----

3) SEC USE ONLY  
-----

4) SOURCE OF FUNDS  
WC  
-----

5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e) [ ]  
-----

6) CITIZENSHIP OR PLACE OF ORGANIZATION  
France  
-----

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NUMBER OF SHARES BENEFICIAALLY OWNED BY EACH REPORTING PERSON WITH

7) SOLE VOTING POWER  
20,000 (0.1%)

8) SHARED VOTING POWER  
0

9) SOLE DISPOSITIVE POWER  
20,000 (0.1%)

10) SHARED DISPOSITIVE POWER  
0

11) AGGREGATE AMOUNT BENEFICIAALLY OWNED BY EACH REPORTING PERSON  
997,999

12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN SHARES\* [ ]

13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
6.1%

14) TYPE OF REPORTING PERSON\*  
OO (Irrevocable trust)

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SCHEDULE 13D

CUSIP No. 639050103

1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON  
Henry Hooper

2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*  
(a) [ X ]  
(b) [ ]

3) SEC USE ONLY

4) SOURCE OF FUNDS

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WC  
-----

5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e) [ ]

6) CITIZENSHIP OR PLACE OF ORGANIZATION

USA  
-----

NUMBER OF 7) SOLE VOTING POWER  
SHARES 1,500 (0.01%)  
-----

BENEFICIALLY 8) SHARED VOTING POWER  
OWNED BY 0  
-----

EACH 9) SOLE DISPOSITIVE POWER  
REPORTING 1,500 (0.01%)  
PERSON -----

WITH 10) SHARED DISPOSITIVE POWER  
0  
-----

11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

997,999  
-----

12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES\* [ ]

13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%  
-----

14) TYPE OF REPORTING PERSON\*

IN  
-----

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SCHEDULE 13D  
-----

CUSIP No. 639050103

1) NAME OF REPORTING PERSON

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S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Bruno Tiphine

2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ X ]  
(b) [ ]

3) SEC USE ONLY

4) SOURCE OF FUNDS

WC

5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6) CITIZENSHIP OR PLACE OF ORGANIZATION

France

NUMBER OF 7) SOLE VOTING POWER

4,500 (0.03%)

SHARES

BENEFICIALLY 8) SHARED VOTING POWER

OWNED BY 0

EACH

REPORTING 9) SOLE DISPOSITIVE POWER

PERSON 4,500 (0.03%)

WITH

10) SHARED DISPOSITIVE POWER

0

11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

997,999

12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES\*

[ ]

13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)

6.1%

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14) TYPE OF REPORTING PERSON\*

IN  
-----

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SCHEDULE 13D  
-----

CUSIP No. 639050103

1) NAME OF REPORTING PERSON  
S.S. OR I.R.S. IDENTIFICATION NO. OF ABOVE PERSON

Rita & Bruno Tiphine  
-----

2) CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ X ]  
(b) [ ]

3) SEC USE ONLY  
-----

4) SOURCE OF FUNDS

WC  
-----

5) CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED  
PURSUANT TO ITEMS 2(d) or 2(e)

[ ]

6) CITIZENSHIP OR PLACE OF ORGANIZATION

Italy & France  
-----

7) SOLE VOTING POWER  
NUMBER OF  
SHARES  
7,500 (0.1%)  
-----

8) SHARED VOTING POWER  
OWNED BY  
0  
-----

9) SOLE DISPOSITIVE POWER  
REPORTING  
PERSON  
7,500 (0.1%)  
-----

10) SHARED DISPOSITIVE POWER  
WITH  
0  
-----

11) AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

997,999

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-----  
12) CHECK IF THE AGGREGATE AMOUNT IN ROW (11) EXCLUDES CERTAIN  
SHARES\* [ ]  
-----

13) PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW (11)  
6.1%  
-----

14) TYPE OF REPORTING PERSON\*  
IN  
-----

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ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

- (a) The D3 Family Fund, L.P.
- (b) 19605 N.E. 8th St., Camas, Washington 98607
- (c) Investment in the equities of public micro-cap issuers
- (d) None
- (e) None
- (f) A Washington limited partnership

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is money invested in the partnership by its partners.  
Aggregate amount invested in Natus shares purchased by the partnership  
is \$3,929,215.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the  
other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) The D3 Family Fund, L.P. owns, and has sole voting and  
dispositive power over 857,400 BABY shares. In addition, 18,587 shares  
are owned by The Nierenberg 1993 Family Trust, 22,600 by Haredale,  
Ltd., 10,700 shares by James Henry Hildebrandt, 6,300 shares by Toxford  
Corporation, 30,857 shares by The David and Patricia Nierenberg 1993  
Irrevocable Trust, June 11, 1993, Lawrence K. Orr, Trustee, 20,000  
shares by Olivier Roux, 1,500 shares by Henry Hooper, 4,500 shares by  
Bruno Tiphine, 7,500 shares by Rita and Bruno Tiphine and 18,055 shares  
by David Nierenberg. The shares held by David Nierenberg individually  
consist of stock options vested and exercisable within 60 days after

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December 31, 2002. Aggregate ownership is 6.14%

(c) N/A

(d) N/A

(e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

N/A

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ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003

/s/ DAVID NIERENBERG

-----  
Date

-----  
David Nierenberg, President  
Nierenberg Investment Management  
Company, Inc., the general partner  
of The D3 Family Fund, L.P.

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

- (a) The Nierenberg Family 1993 Trust
- (b) 19605 NE 8th Street, Camas, Washington 98607
- (c) A trust
- (d) None
- (e) None
- (f) Washington

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is money invested in the Trust by its Trustors. Shares were acquired by the Trust when Natus was not a publicly held company.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER



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(a,b) The Nierenberg Family 1993 Trust owns and Mr. Nierenberg, as trustee has sole voting and dispositive power over its 18,587 shares.

Page 14 of 26

(c) N/A

(d) N/A

(e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

N/A

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003

/s/ DAVID NIERENBERG

-----

-----

Date

David Nierenberg  
Authorized to trade for  
The Nierenberg Family 1993 Trust

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

- (a) Haredale Ltd.
- (b) P.O. Box N-4465, Nassau, New Providence, The Bahamas.
- (c) Haredale is in the investment business at the address above.
- (d) None
- (e) None
- (f) The Bahamas.

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is Haredale working capital. Haredale has invested \$104,501 in shares of BABY.

ITEM 4. PURPOSE OF TRANSACTION

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The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

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ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) Haredale owns, and Mr. Nierenberg has sole voting and dispositive power over, its 22,600 shares.

(c) N/A

(d) N/A

(e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

Haredale pays Mr. Nierenberg an annual management fee and a share of its net profits for his personal management of its account.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003

/s/ DAVID NIERENBERG

-----  
Date

-----  
David Nierenberg  
Authorized to trade for  
Haredale, Ltd.

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

(a) James Henry Hildebrandt a Canadian citizen resident in Hong Kong.

(b) c/o Bain & Company, Tenth Floor, One Pacific Place, 88 Queensway, Hong Kong.

(c) Mr. Hildebrandt is a management consultant.

(d) None

(e) None

(f) Canada

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ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is working capital. Mr. Hildebrandt has invested

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\$50,867 in shares of BABY.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) Mr. Hildebrandt owns, and Mr. Nierenberg has sole voting and dispositive power over, his 10,700 BABY shares.

(c) N/A

(d) N/A

(e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

Mr. Hildebrandt pays Mr. Nierenberg an annual management fee and a share of its net profits for his personal management of his account.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003  
-----

Date

/s/ DAVID NIERENBERG  
-----

David Nierenberg  
Authorized to trade for  
John Henry Hildebrandt

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

(a) Toxford Corporation

(b) P.O. Box 3048, St. Andrews House, Le Bordage, St. Peter Port,  
Guernsey, Channel Islands, British Isles.

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(c) Toxford Corporation is in the investment business.

(d) None

(e) None

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(f) Channel Islands, British Isles.

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is Toxford working capital. Toxford has invested \$29,903 in shares of BABY.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) Toxford Corporation owns, and Mr. Nierenberg has sole voting and dispositive power over, its 6,300 BABY shares.

(c) N/A

(d) N/A

(e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

Toxford Corporation pays Mr. Nierenberg an annual management fee and a share of its net profits for his personal management of its account.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003

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Date

/s/ DAVID NIERENBERG

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David Nierenberg  
Authorized to trade for  
Toxford Corporation

ITEM 1. SECURITY AND ISSUER

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Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

(a) David Nierenberg

(b) 19605 N.E. 8th Street, Camas, Washington 98607

(c) Investment management. Mr. Nierenberg is a general partner of The

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D3 Family Fund, L.P.

(d) None

(e) None

(f) USA

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is a distribution of BABY shares from Trinity Ventures, a venture capital firm which invested in BABY when it was a private company.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) Mr. Nierenberg owns, and has sole voting and dispositive power over, his 18,055 shares, which consist of stock options vested and exercisable within 60 days after Decemebr 31, 2002, which give Mr. Nierenberg the right to acquire 18,055 shares of common stock.

(c) N/A

(d) N/A

(e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

N/A

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

Page 19 of 26

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003

/s/ DAVID NIERENBERG

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Date

David Nierenberg

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated, 1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

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- (a) The David and Patricia Nierenberg 1993 Irrevocable Trust, 6/11/93, Lawrence K. Orr, Trustee.
- (b) Lawrence K. Orr, Trinity Ventures, 3000 Sand Hill Road, Bldg. 4, Suite 160, Menlo Park, CA 94025.
- (c) This is an irrevocable trust for the benefit of the Nierenberg children.
- (d) None
- (e) None
- (f) A California trust.

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is money invested in the Trust by its Trustors.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) The Trust owns, and Mr. Orr has sole voting and dispositive power over the trust's 30,857 shares.

- (c) N/A
- (d) N/A
- (e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

The trust pays Mr. Nierenberg an annual management fee and a share of its net profits for his personal management of its accounts.

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ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003

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Date

/s/ DAVID NIERENBERG

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David Nierenberg  
Authorized to trade for Tha David &  
Patricia Nierenberg 1993  
Irrevocable Trust, June 11, 1993,

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Lawrence K. Orr, Trustee

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

- (a) Olivier Roux
- (b) Talisman Management, Ltd., 37 Ixworth Place, London SW3, England
- (c) Mr. Roux is a management consultant.
- (d) None
- (e) None
- (f) A French citizen resident in the United Kingdom.

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is working capital. Mr. Roux has invested \$80,200 in shares of BABY.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) Mr. Roux owns, and Mr. Nierenberg has sole voting and dispositive power over his 20,000 shares.

(c) N/A

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(d) N/A

(e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

Mr. Roux pays Mr. Nierenberg an annual management fee and a share of its net profits for his personal management of its accounts.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

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February 14, 2003

/s/ DAVID NIERENBERG

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Date

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David Nierenberg  
Authorized to trade for Olivier Roux

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

- (a) Henry Hooper
- (b) 4317 NE Wistaria Drive, Portland, Oregon 97213
- (c) Mr. Hooper is a general partner of The D3 Family Fund, L.P.
- (d) None
- (e) None
- (f) USA

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is money invested in the partnership by its partners. Aggregate amount invested BABY shares purchased by the partnership is \$6,000.

ITEM 4. PURPOSE OF TRANSACTION

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The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) Mr. Hooper owns and has sole voting and dispositive power over, his 1,500 shares.

- (c) N/A
- (d) N/A
- (e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

Mr. Hooper pays Mr. Nierenberg an annual management fee and a share of its net profits for his personal management of its accounts.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I



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certify that the information set forth in this statement is true, complete and correct.

February 14, 2003  
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Date

/s/ DAVID NIERENBERG  
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David Nierenberg  
Authorized to trade for Henry Hooper

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

- (a) Bruno Tiphine
- (b) 92 Fellows Road, London NW3 3JG, England.
- (c) Mr. Tiphine is a management consultant.
- (d) None
- (e) None
- (f) A French citizen resident in the United Kingdom.

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ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is money invested in the partnership by its partners. Aggregate amount invested BABY shares purchased by the partnership is \$15,780.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

(a,b) Mr. Tiphine owns, and Mr. Nierenberg has sole voting and dispositive power over, his 4,500 shares.

- (c) N/A
- (d) N/A
- (e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

Mr. Tiphine pays Mr. Nierenberg an annual management fee and a share of its net profits for his personal management of Mr. Tiphine's accounts.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

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N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003

/s/ DAVID NIERENBERG

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Date

David Nierenberg

Authorized to trade for Bruno Tiphine

ITEM 1. SECURITY AND ISSUER

Common stock of Natus Medical Incorporated,  
1501 Industrial Road, San Carlos, CA 94070.

ITEM 2. IDENTITY AND BACKGROUND

- (a) Rita & Bruno Tiphine
- (b) 92 Fellows Road, London NW3 3JG, England.

Page 24 of 26

- (c) Mrs. Tiphine is a homemaker and Mr. Tiphine is a management consultant.
- (d) None
- (e) None
- (f) Italian and French citizens resident in the United Kingdom.

ITEM 3. SOURCE AND AMOUNT OF FUNDS OR OTHER CONSIDERATION

Source of funds is money invested in the partnership by its partners. Aggregate amount invested BABY shares purchased by the partnership is \$26,496.

ITEM 4. PURPOSE OF TRANSACTION

The purpose of the share purchases is for investment. None of the other actions described in items 4(a)-(j) are currently contemplated.

ITEM 5. INTEREST IN SECURITIES OF THE ISSUER

- (a,b) Mr. & Mrs. Tiphine own, and Mr. Nierenberg has sole voting and dispositive power over, their 7,500 shares.
- (c) N/A
- (d) N/A
- (e) N/A

ITEM 6. CONTRACTS, ARRANGEMENTS, UNDERSTANDINGS OR RELATIONSHIPS WITH RESPECT TO SECURITIES OF THE ISSUER

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Mr. & Mrs. Tiphine pay Mr. Nierenberg an annual management fee and a share of its net profits for his personal management of their account.

ITEM 7. MATERIAL TO BE FILED AS EXHIBITS

N/A

Signature

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

February 14, 2003

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Date

/s/ DAVID NIERENBERG

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David Nierenberg  
Authorized to trade for  
Rita & Bruno Tiphine

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The original statement shall be signed by each person on whose behalf the statement is filed or his authorized representative. If the statement is signed on behalf of a person by his authorized representative (other than an executive officer or general partner of the filing person), evidence of the representative's authority to sign on behalf of such person shall be filed with the statement provided, however, that a power of attorney for this purpose which is already on file with the Commission may be incorporated by reference. The name and any title of each person who signs the statement shall be typed or printed beneath his signature.

ATTENTION: INTENTIONAL MISSTATEMENTS OR OMISSIONS OF FACT  
CONSTITUTE FEDERAL CRIMINAL VIOLATIONS (SEE 18 U.S.C. 1001)

