

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
August 14, 2018

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

Form 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16 under
the Securities Exchange Act of 1934
For the month of August 2018
Commission File No. 000-54189

MITSUBISHI UFJ FINANCIAL GROUP, INC.
(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku
Tokyo 100-8330, Japan
(Address of principal executive office)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F X Form 40-F _____

Indicate by check mark if the registrant is submitting the Form 6-K

in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K

in paper as permitted by Regulation S-T Rule 101(b)(7):

THIS REPORT ON FORM 6-K SHALL BE DEEMED TO BE INCORPORATED BY REFERENCE IN THE REGISTRATION STATEMENT ON FORM F-3 (NO. 333-209455) OF MITSUBISHI UFJ FINANCIAL GROUP, INC. AND TO BE A PART THEREOF FROM THE DATE ON WHICH THIS REPORT IS FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION TO THE EXTENT NOT SUPERSEDED BY DOCUMENTS OR REPORTS SUBSEQUENTLY FILED WITH OR FURNISHED TO THE U.S. SECURITIES AND EXCHANGE COMMISSION.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 14, 2018

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Zenta Morokawa
Name: Zenta Morokawa
Title: Managing Director, Head of

Documentation & Corporate

Secretary Department,
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc. (MUFG)

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2018

Tokyo, August 14, 2018 MUFG hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2018 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

	As of June 30, 2018 (A)	Increase (Decrease) (A) - (B)	(in billions of yen) As of March 31, 2018 (B)
(1) Total capital ratio (4) / (7)	16.40%	(0.15%)	16.56%
(2) Tier 1 capital ratio (5) / (7)	14.08%	(0.24%)	14.32%
(3) Common Equity Tier 1 capital ratio (6) / (7)	12.36%	(0.22%)	12.58%
(4) Total capital	18,820.2	24.8	18,795.4
(5) Tier 1 capital	16,153.0	(98.7)	16,251.7
(6) Common Equity Tier 1 capital	14,188.0	(96.9)	14,284.9
(7) Risk weighted assets	114,714.6	1,251.0	113,463.6
(8) Required Capital (7) × 8%	9,177.1	100.0	9,077.0

MUFG Bank, Ltd. (Consolidated)

	As of June 30, 2018 (A)	Increase (Decrease) (A) - (B)	(in billions of yen) As of March 31, 2018 (B)
(1) Total capital ratio (4) / (7)	14.52%	(1.37%)	15.90%
(2) Tier 1 capital ratio (5) / (7)	12.35%	(1.24%)	13.59%
(3) Common Equity Tier 1 capital ratio (6) / (7)	10.76%	(1.08%)	11.85%
(4) Total capital	14,550.0	79.8	14,470.2
(5) Tier 1 capital	12,369.8	(4.1)	12,374.0
(6) Common Equity Tier 1 capital	10,784.3	(4.0)	10,788.3
(7) Risk weighted assets	100,149.9	9,142.7	91,007.1
(8) Required Capital (7) × 8%	8,011.9	731.4	7,280.5

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

	As of June 30, 2018 (A)	Increase (Decrease) (A) - (B)	(in billions of yen) As of March 31, 2018 (B)
(1) Total capital ratio (4) / (7)	24.90%	4.86%	20.03%
(2) Tier 1 capital ratio (5) / (7)	21.86%	4.18%	17.67%
(3) Common Equity Tier 1 capital ratio (6) / (7)	20.16%	3.95%	16.21%
(4) Total capital	2,571.2	25.6	2,545.6
(5) Tier 1 capital	2,257.6	11.8	2,245.8
(6) Common Equity Tier 1 capital	2,082.2	22.1	2,060.1
(7) Risk weighted assets	10,326.0	(2,379.2)	12,705.2
(8) Required Capital (7) × 8%	826.0	(190.3)	1,016.4

MUFG Bank, Ltd. (Non-Consolidated)

	As of June 30, 2018 (A)	Increase (Decrease) (A) - (B)	(in billions of yen) As of March 31, 2018 (B)
(1) Total capital ratio (4) / (7)	15.33%	(1.57%)	16.90%
(2) Tier 1 capital ratio (5) / (7)	13.09%	(1.41%)	14.51%
(3) Common Equity Tier 1 capital ratio (6) / (7)	11.32%	(1.21%)	12.54%
(4) Total capital	13,369.3	158.0	13,211.3
(5) Tier 1 capital	11,418.5	74.4	11,344.0
(6) Common Equity Tier 1 capital	9,876.9	74.4	9,802.4
(7) Risk weighted assets	87,189.1	9,033.3	78,155.7
(8) Required Capital (7) × 8%	6,975.1	722.6	6,252.4

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

	As of June 30, 2018 (A)	Increase (Decrease) (A) - (B)	(in billions of yen) As of March 31, 2018 (B)
(1) Total capital ratio (4) / (7)	25.21%	5.32%	19.88%
(2) Tier 1 capital ratio (5) / (7)	22.14%	4.58%	17.55%
(3) Common Equity Tier 1 capital ratio (6) / (7)	20.42%	4.24%	16.18%
(4) Total capital	2,569.7	40.4	2,529.3

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(5) Tier 1 capital	2,256.4	23.6	2,232.7
(6) Common Equity Tier 1 capital	2,081.4	23.6	2,057.7
(7) Risk weighted assets	10,190.0	(2,526.5)	12,716.6
(8) Required Capital (7) × 8%	815.2	(202.1)	1,017.3

Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006. Risk-adjusted capital ratio of MUFG Bank, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

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About MUFG

Mitsubishi UFJ Financial Group, Inc. (MUFG) is one of the world's leading financial groups. Headquartered in Tokyo and with over 360 years of history, MUFG has a global network with over 1,800 locations in more than 50 countries. The Group has over 150,000 employees and offers services including commercial banking, trust banking, securities, credit cards, consumer finance, asset management, and leasing. The Group aims to be the world's most trusted financial group through close collaboration among our operating companies and flexibly respond to all of the financial needs of our customers, serving society, and fostering shared and sustainable growth for a better world. MUFG's shares trade on the Tokyo, Nagoya, and New York stock exchanges.

For more information, visit <https://www.mufg.jp/english>

Press contact:

Naokazu Matsuda

Public Relations Division

Tokyo/Head Office

Mitsubishi UFJ Financial Group, Inc.

T +81-3-3240-7651

E naokazu_matsuda@mufg.jp