

CONAGRA BRANDS INC.
Form FWP
October 10, 2017

Issuer Free Writing Prospectus

Filed Pursuant to Rule 433

Registration No. 333-219411

October 10, 2017

CONAGRA BRANDS, INC.

Pricing Term Sheet

Issuer:	Conagra Brands, Inc.
Ratings (Moody's / S&P / Fitch)*:	Baa2 (stable) / BBB (stable) / BBB (stable)
Securities:	Floating Rate Notes due 2020
Principal Amount:	\$500,000,000
Maturity:	October 9, 2020
Coupon (Interest Rate):	Three-month LIBOR plus 0.50%
Interest Payment Dates:	January 9, April 9, July 9 and October 9, commencing January 9, 2018
Price to Public:	100.00% of the Principal Amount
Trade Date:	October 10, 2017
Settlement Date:	October 12, 2017 (T+2)
CUSIP / ISIN:	205887 BW1 / US205887BW12
Change of Control Offer:	If Conagra Brands, Inc. experiences a Change of Control Triggering Event, it will be required to offer to purchase the notes at a purchase price equal to 101% of their principal amount, plus accrued and unpaid interest to the date of purchase.
Joint Book-Running Managers:	Wells Fargo Securities, LLC HSBC Securities (USA) Inc. Barclays Capital Inc. Mizuho Securities USA LLC MUFG Securities Americas Inc.

***Note: A securities rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawal at any time.**

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