

CHIPMOS TECHNOLOGIES BERMUDA LTD

Form S-8 POS

September 23, 2016

As filed with the Securities and Exchange Commission on September 23, 2016

Registration No. 333-137838

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**

**POST-EFFECTIVE AMENDMENT NO. 1 TO**  
**FORM S-8**  
**REGISTRATION STATEMENT**  
***UNDER***  
***THE SECURITIES ACT OF 1933***

**ChipMOS TECHNOLOGIES (Bermuda) LTD.**

**(Exact name of issuer as specified in its charter)**

**Bermuda**  
**(State or other jurisdiction of**  
**incorporation or organization)**

**None**  
**(I.R.S. Employer**  
**Identification No.)**

**No.1, R&D Rd. 1, Hsinchu Science Park**

**Hsinchu, Taiwan**

**Republic of China**

**(Address of Principal Executive Offices)**

**ChipMOS TECHNOLOGIES (Bermuda) LTD.**

**AMENDED AND RESTATED SHARE OPTION PLAN 2006**

**(Full title of the plan)**

**CT Corporation System**

**111 Eighth Avenue**

**New York, New York 10011**

**(212) 894-8940**

**(Name, address and telephone number of agent for service)**

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act. (Check one):

Large accelerated filer

Accelerated filer

Non-accelerated filer  (do not check if a smaller reporting company)

Smaller reporting company

**EXPLANATORY NOTE**

ChipMOS TECHNOLOGIES (Bermuda) LTD. hereby amends its Registration Statement on Form S-8 (Registration No. 333-137838) by filing this Post-Effective Amendment No. 1 to such Registration Statement to reflect that the ChipMOS TECHNOLOGIES (Bermuda) LTD. Share Option Plan 2006 (the Plan ) was amended and restated, effective as of September 19, 2016 to amend certain provisions under the Plan related to the treatment of options upon the consummation of and following a business combination and to file a copy of the Plan, as amended and restated to date. No additional securities are being registered hereby.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**ITEM 8. Exhibits**

The following documents are filed as part of this Registration Statement or incorporated by reference herein:

**Exhibit**

| <b>Number</b> | <b>Document Description</b>   |
|---------------|---|
| 24.1 -        | Power of Attorney   |
| 99.1 -        | ChipMOS TECHNOLOGIES (Bermuda) LTD. Amended and Restated Share Option Plan 2006 |

Pursuant to the requirements of the Securities Act of 1933, as amended, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment No. 1 to Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in Hsinchu, Taiwan, Republic of China, on September 23, 2016.

**ChipMOS TECHNOLOGIES (Bermuda)  
LTD.**

By: /s/ Shih-Jye Cheng  
Name: Shih-Jye Cheng  
Title: Chairman and Director/Chief  
Executive Officer

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed on the date listed above:

| <b>Name</b>             | <b>Title</b>                                  |
|-------------------------|---|
| *<br>Shih-Jye Cheng     | Chairman and Director/Chief Executive Officer |
| *<br>Shou-Kang Chen     | Chief Financial Officer and Director          |
| *<br>Chin-Shyh Ou       | Deputy Chairman and Independent Director      |
| *<br>Hsing-Ti Tuan      | Director                                      |
| *<br>Yeong-Her Wang     | Independent Director                          |
| *<br>John Yee Woon Seto | Independent Director                          |
| *<br>Chao-Jung Tsai     | Director                                      |
| *<br>Rong Hsu           | Independent Director                          |
| *<br>Antonio R. Alvarez | Independent Director                          |

\* By: /s/ Shih-Jye Cheng  
Shih-Jye Cheng

Attorney-in Fact

**SIGNATURE OF AUTHORIZED REPRESENTATIVE OF THE REGISTRANT**

Pursuant to the Securities Act of 1933, as amended, the undersigned, the duly authorized representative in the United States of ChipMOS TECHNOLOGIES (Bermuda) LTD., has signed this Registration Statement on September 23, 2016.

**ChipMOS U.S.A., INC.**

By: /s/ Shih-Jye Cheng

Name: Shih-Jye Cheng

Title: Director

EXHIBIT INDEX

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