

DOMINION RESOURCES INC /VA/
Form 8-K
April 04, 2016

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, DC 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of report (Date of earliest event reported) April 4, 2016

Dominion Resources, Inc.

(Exact Name of Registrant as Specified in Its Charter)

Virginia
(State or other jurisdiction

of incorporation)

120 Tredegar Street

001-08489
(Commission

File Number)

54-1229715
(IRS Employer

Identification No.)

23219

Richmond, Virginia
(Address of Principal Executive Offices) **(Zip Code)**
Registrant's Telephone Number, Including Area Code (804) 819-2000

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01 Regulation FD Disclosure.

On April 4, 2016, Dominion Resources, Inc. (the Company) issued a press release announcing the sale of an aggregate of 10,200,000 shares of its common stock through a registered underwritten public offering. The offering is expected to close on April 8, 2016, subject to customary closing conditions. A copy of the press release is furnished herewith as Exhibit 99.1.

The disclosure above contains certain forward-looking statements which are subject to various risks and uncertainties. For a discussion of factors that could cause actual results to differ materially from management's projections, forecasts, estimates and expectations, see *Forward-Looking Statements* in *Item 2. Management's Discussion and Analysis of Financial Condition and Results of Operations* and *Item 1A. Risk Factors* in the Company's Annual Report on Form 10-K for the year ended December 31, 2015. Any forward-looking statement speaks only as of the date on which it is made, and the Company undertakes no obligation to update any forward-looking statement to reflect events or circumstances occurring after the date on which it is made.

Item 9.01 Financial Statements and Exhibits.

Exhibits

99.1 Dominion Resources, Inc. press release regarding underwritten public offering dated April 4, 2016

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DOMINION RESOURCES, INC.

Registrant

/s/ James R. Chapman

Name: James R. Chapman

Title: Senior Vice President Mergers & Acquisitions and
Treasurer

Date: April 4, 2016