

MEDIA GENERAL INC
Form 8-K/A
March 30, 2015

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K/A
Amendment No. 1

CURRENT REPORT
Pursuant to Section 13 OR 15(d)
of The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported) February 26, 2015

MEDIA GENERAL, INC.

(Exact name of registrant as specified in its charter)

Commonwealth of Virginia
(State or other jurisdiction

of incorporation)

1-6383
(Commission

File Number)

46-5188184
(I.R.S. Employer

Identification No.)

333 E. Franklin St., Richmond, VA
(Address of principal executive offices)

23219
(Zip Code)

Registrant's telephone number, including area code (804) 887-5000

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Explanatory Note

This Amendment No. 1 on Form 8-K/A (Amendment No. 1) to our Current Report on Form 8-K dated February 26, 2015 (the Original Form 8-K) corrects typographical errors in the Original Form 8-K, which inadvertently referred to Item 2.01 Results of Operations and Financial Condition and Item 8.01 Other Events with respect to the issuance of a release announcing fourth quarter and full year 2014 results (the 2014 Earnings Release). This Amendment No. 1 hereby amends the original Form 8-K solely so that the 2014 Earnings Release is furnished under Item 2.02 Results of Operations and Financial Condition. There were no other changes to the Original Form 8-K and no changes to the 2014 Earnings Release.

Item 2.02 Results of Operations and Financial Condition

On February 26, 2015, the Company issued a release announcing fourth quarter and full year 2014 results.

This information shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of that section, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, or the Exchange Act except as shall be expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

MEDIA GENERAL, INC.
(Registrant)

Date: March 30, 2015

/s/ James F. Woodward
James F. Woodward
Senior Vice President and Chief Financial Officer