

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

August 14, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

Pursuant to Rule 13a-16 or 15d-16 under

the Securities Exchange Act of 1934

For the month of August 2013

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F Form 40-F

**Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes No

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: August 14, 2013

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Akira Takeda

Name: Akira Takeda

Title: Chief Manager, General Affairs
Corporate Administration Division

Risk-Adjusted Capital Ratio Based on the Basel 3 Standards for the First Quarter Ended June 30, 2013

Tokyo, August 14, 2013 Mitsubishi UFJ Financial Group, Inc. hereby announces the risk-adjusted capital ratio based on the Basel 3 standards for the first quarter ended June 30, 2013 as stated below.

Mitsubishi UFJ Financial Group, Inc. (Consolidated)

	As of June 30, 2013	(in billions of yen) As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	11.75%	11.70%
(2) Tier 1 capital ratio **	13.02%	12.74%
(3) Total capital ratio **	16.69%	16.68%
(4) Tier 1 capital	11,717.4	11,214.8
Common Equity Tier 1 capital	10,576.1	10,300.5
(5) Tier 2 capital	3,301.6	3,459.1
(6) Total capital (4)+(5)	15,019.0	14,673.9
(7) Risk weighted assets	89,985.6	87,968.6
(8) Required Capital *	7,198.8	7,037.4

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Consolidated)

	As of June 30, 2013	(in billions of yen) As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	11.63%	11.71%
(2) Tier 1 capital ratio **	13.19%	13.11%
(3) Total capital ratio **	17.29%	17.51%
(4) Tier 1 capital	9,302.3	9,015.7
Common Equity Tier 1 capital	8,200.6	8,052.7
(5) Tier 2 capital	2,890.0	3,018.3
(6) Total capital (4)+(5)	12,192.4	12,034.1
(7) Risk weighted assets	70,485.7	68,719.3
(8) Required Capital *	5,638.8	5,497.5

Mitsubishi UFJ Trust and Banking Corporation (Consolidated)

	As of June 30, 2013	(in billions of yen) As of March 31, 2013
(1) Common Equity Tier 1 capital ratio **	13.52%	13.12%
(2) Tier 1 capital ratio **	14.26%	13.77%
(3) Total capital ratio **	18.07%	17.79%
(4) Tier 1 capital	1,624.5	1,575.1
Common Equity Tier 1 capital	1,540.1	1,500.5
(5) Tier 2 capital	434.0	460.4
(6) Total capital (4)+(5)	2,058.5	2,035.5
(7) Risk weighted assets	11,386.3	11,437.2
(8) Required Capital *	910.9	914.9

The Bank of Tokyo-Mitsubishi UFJ, Ltd. (Non-Consolidated)

	As of June 30, 2013	(in billions of yen) As of March 31, 2013
(1) Common Equity Tier 1 capital ratio ***	11.71%	11.76%
(2) Tier 1 capital ratio ***	13.90%	13.99%
(3) Total capital ratio ***	18.21%	18.52%
(4) Tier 1 capital	8,800.9	8,685.4
Common Equity Tier 1 capital	7,416.9	7,301.3
(5) Tier 2 capital	2,723.7	2,815.5
(6) Total capital (4)+(5)	11,524.6	11,501.0
(7) Risk weighted assets	63,284.8	62,079.0
(8) Required Capital *	5,062.7	4,966.3

Mitsubishi UFJ Trust and Banking Corporation (Non-Consolidated)

	As of June 30, 2013	(in billions of yen) As of March 31, 2013
(1) Common Equity Tier 1 capital ratio ***	12.88%	12.49%
(2) Tier 1 capital ratio ***	13.62%	13.22%
(3) Total capital ratio ***	18.16%	17.94%
(4) Tier 1 capital	1,541.1	1,502.4
Common Equity Tier 1 capital	1,457.5	1,419.7
(5) Tier 2 capital	513.4	536.6
(6) Total capital (4)+(5)	2,054.6	2,039.0
(7) Risk weighted assets	11,310.7	11,360.6
(8) Required Capital *	904.8	908.8

Notes * 8% of risk weighted assets

** Risk-adjusted capital ratio of Mitsubishi UFJ Financial Group, Inc. is computed in accordance with the Notification of the Financial Services Agency No.20, 2006.

*** Risk-adjusted capital ratio of The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mitsubishi UFJ Trust and Banking Corporation are computed in accordance with the Notification of the Financial Services Agency No.19, 2006.

Contact:

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Public Relations Division

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