

ALTERA CORP
Form S-8
May 30, 2013

As filed with the Securities and Exchange Commission on May 30, 2013

Registration No. 333-

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM S-8
REGISTRATION STATEMENT
UNDER
THE SECURITIES ACT OF 1933

ALTERA CORPORATION

(Exact name of Registrant as specified in its charter)

Delaware
(State or other jurisdiction of

101 Innovation Drive
San Jose, California 95134

77-0016691
(IRS Employer

incorporation or organization)

(408) 544-7000

Identification No.)

(Address of principal executive offices) (Zip Code)

2005 Equity Incentive Plan

1987 Employee Stock Purchase Plan

Enpirion, Inc. 2004 Stock Option Plan

(Full title of the plans)

JOHN P. DAANE

President and Chief

Executive Officer

Altera Corporation

101 Innovation Drive

San Jose, California 95134

(Name and address of agent for service)

(408) 544-7000

(Telephone number, including area code, of agent for service)

Copies to:

KATHERINE E. SCHUELKE, ESQ.

Senior Vice President, General Counsel and Secretary

ALTERA CORPORATION

101 Innovation Drive

San Jose, California 95134

DAVID M. LYNN, ESQ.

MORRISON & FOERSTER LLP

2000 Pennsylvania Avenue, NW

Washington, D.C. 20006

(202) 887-1563

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(408) 544-7000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company)

Smaller reporting company

CALCULATION OF REGISTRATION FEE

| Title of Each Class of Securities to be Registered | Amount to be Registered | Proposed Maximum Offering Price Per Share | Proposed Maximum Aggregate Offering Price | Amount of Registration Fee |
|--|-------------------------------|--|--|-------------------------------|
| Common Stock, par value \$0.001 per share, issuable pursuant to: | | | | |
| 2005 Equity Incentive Plan | 3,000,000 (1) | \$33.24 (3)(4) | \$99,720,000 (3)(4) | |
| 1987 Employee Stock Purchase Plan | 1,000,000 (1) | \$33.24 (3)(4) | \$33,240,000 (3)(4) | |
| Enpirion, Inc. 2004 Stock Option Plan | 55,931 (1)(2) | \$9.49 (3)(5) | \$530,785.19 (3)(5) | |
| Total | 4,055,931 | | \$133,490,785.19 | \$18,208.14 |

- (1) Pursuant to Rule 416 under the Securities Act of 1933, as amended (Securities Act), this Registration Statement also covers an indeterminate number of additional shares of common stock that become issuable under Altera Corporation s (the Registrant) 2005 Equity Incentive Plan and 1987 Employee Stock Purchase Plan, as well as the Enpirion, Inc. 2004 Stock Option Plan, by reason of any stock dividend, stock split, recapitalization or any other similar transaction effected without the receipt of consideration, which results in an increase in the number of the Registrant s outstanding shares of common stock.
- (2) The number of shares of the Registrant s Common Stock represents the aggregate number of shares of Common Stock subject to outstanding stock options issued under the Enpirion, Inc. 2004 Stock Option Plan, which outstanding stock options were assumed by the Registrant in connection with the merger of Epsilon Acquisition, Inc., a wholly-owned subsidiary of the Registrant, with and into Enpirion, Inc., pursuant to that certain Agreement and Plan of Merger, dated as of May 10, 2013, by and among: the Registrant, Epsilon Acquisition, Inc., Enpirion, Inc.; solely with regard to Sections 1.11(d), 3, 5.3(b), 5.5, 6.2(a), 6.3, and 11 thereto, the stockholders of Enpirion, Inc. identified on Schedule I thereto, and Shareholder Representative Services LLC, solely in its capacity as the Stockholder Representative (the Merger Agreement). The number of shares of Common Stock of the Registrant issuable by the Registrant in connection with the assumed stock options has been calculated pursuant to the exchange ratio set forth in the Merger Agreement.
- (3) The proposed maximum offering price per share and proposed maximum aggregate offering price are estimated solely for purposes of calculating the registration fee.
- (4) Computed in accordance with Rule 457(h) and Rule 457(c) of the Securities Act. Such computation is based on the average of the high and low prices of the Registrant s common stock as reported on The NASDAQ Global Market on May 28, 2013.
- (5) Computed in accordance with Rule 457(h) of the Securities Act. Such computation is based on the exercise price of the options. The exercise price of the options is \$9.49 per share pursuant to the computation set forth in the Merger Agreement.

EXPLANATORY NOTE

This Registration Statement is filed by Altera Corporation (the Registrant) for the purpose of registering (i) pursuant to General Instruction E to Form S-8, additional shares of the Registrant's common stock, \$0.001 par value per share (the Common Stock) under the 1987 Employee Stock Purchase Plan (the ESPP) and the 2005 Equity Incentive Plan (the EIP) and (ii) the number of shares of Common Stock subject to outstanding stock options issued under the Enpirion, Inc. 2004 Stock Option Plan which outstanding stock options were assumed by the Registrant in connection with the merger of Epsilon Acquisition, Inc., a wholly-owned subsidiary of the Registrant, with and into Enpirion, Inc., pursuant to that certain Agreement and Plan of Merger, dated as of May 10, 2013, by and among: the Registrant, Epsilon Acquisition, Inc., Enpirion, Inc.; solely with regard to Sections 1.11(d), 3, 5.3(b), 5.5, 6.2(a), 6.3, and 11 thereto, the stockholders of Enpirion, Inc. identified on Schedule I thereto, and Shareholder Representative Services LLC, solely in its capacity as the Stockholder Representative. On March 26, 2013, the Registrant filed with the Securities and Exchange Commission (the Commission) a definitive proxy statement that included proposals to, among other things, increase the number of shares available for issuance under the ESPP by 1,000,000 shares of Common Stock, and increase the number of shares available for issuance under the EIP by 3,000,000 shares of Common Stock. The proposals to increase the number of shares available for issuance under the both the ESPP and the EIP were approved by the Registrant's stockholders on May 6, 2013. This Registration Statement registers the 1,000,000 additional shares of Common Stock available for issuance under the ESPP and the 3,000,000 additional shares of Common Stock available for issuance under the EIP.

The 1,000,000 additional shares of Common Stock available for issuance under the ESPP registered pursuant to this Registration Statement are the same class as those previously registered on Form S-8 on July 26, 2012 (File No. 333-182868), December 16, 2010 (File No. 333-171216), October 23, 2009 (File No. 333-162649), October 14, 2008 (File No. 333-153025), March 1, 2007 (File No. 333-141007), June 17, 2005 (File No. 333-125904), May 20, 2004 (File No. 333-115658), May 15, 2003 (File No. 333-105296), May 1, 2002 (File No. 333-87382), July 18, 2000 (File No. 333-41688), June 29, 1999 (File No. 333-81787), September 4, 1998 (File No. 333-62917), July 17, 1995 (File No. 33-61085), January 25, 1993 (File No. 33-57350), October 3, 1990 (File No. 33-37159), and July 5, 1988 (File No. 33-22877). In addition, the 3,000,000 additional shares of Common Stock available for issuance under the EIP registered pursuant to this Registration Statement are the same class as those previously registered on Form S-8 on July 26, 2012 (File No. 333-182868), December 16, 2010 (File No. 333-171216), October 23, 2009 (File No. 333-162649), October 14, 2008 (File No. 333-153025), March 1, 2007 (File No. 333-141007), and June 17, 2005 (File No. 333-125904). The contents of all aforementioned Registration Statements, including any amendments thereto or filings incorporated therein, are incorporated herein by reference, except as modified herein.

PART I

INFORMATION REQUIRED IN THE SECTION 10(a) PROSPECTUS

The documents containing the information specified in this Part I of Form S-8 will be sent or given to employees as specified by Rule 428(b)(1) of the Commission. Such documents need not be filed with the Commission either as part of this Registration Statement or as prospectuses or prospectus supplements pursuant to Rule 424. These documents and the documents incorporated by reference in this Registration Statement pursuant to Item 3 of Part II of this Form S-8, taken together, constitute a prospectus that meets the requirements of Section 10(a) of the Securities Act of 1933.

PART II

INFORMATION REQUIRED IN THE REGISTRATION STATEMENT

Item 3. Incorporation of Documents by Reference.

The following documents, all of which were previously filed by the Registrant (File No. 0-16617) with the Commission pursuant to the Securities Exchange Act of 1934, as amended (Exchange Act), are hereby incorporated by reference, except to the extent that such reports/documents are only furnished to the Commission:

- (a) The Registrant's Annual Report on Form 10-K for the year ended December 31, 2012, filed with the Commission on February 15, 2013.
- (b) All other reports filed by the Registrant pursuant to Section 13(a), 13(c), 14 or 15(d) of the Exchange Act, since the end of the fiscal year covered by the Registrant's Annual Report on Form 10-K described in (a) above.
- (c) The description of the Registrant's common stock as set forth in the Registration Statement on Form 8-A filed with the Commission on March 18, 1988, including any amendments or reports filed with the Commission for the purpose of updating such description.

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All reports and other documents filed by the Registrant pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act, after the date of this Registration Statement and prior to the filing of a post-effective amendment which indicates that all securities offered hereby have been sold or which deregisters all securities then remaining unsold, shall be deemed to be incorporated by reference into this Registration Statement and to be part hereof from the date of filing such documents.

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Any statement contained in a document incorporated by reference herein shall be deemed to be modified or superseded for purposes of this Registration Statement to the extent that a statement contained herein (or in any other subsequently filed document which also is or is deemed to be incorporated by reference herein) modifies or supersedes such statement. Any such statement so modified or superseded shall not be deemed to constitute a part hereof, except as so modified or superseded.

Item 4. Description of Securities.

Not applicable.

Item 5. Interests of Named Experts and Counsel.

Not applicable.

Item 6. Indemnification of Directors and Officers.

Section 145 of the Delaware General Corporation Law provides that a corporation may indemnify any person who was or is a party or is threatened to be made a party to any threatened, pending or completed action, suit or proceeding, whether civil, criminal, administrative or investigative (other than an action by or in the right of the corporation) by reason of the fact that he or she is or was a director, officer, employee or agent of the corporation, or is or was serving at the request of the corporation as a director, officer, employee or agent of another corporation, partnership or other enterprise, against all expenses (including attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by them in connection with such action, suit or proceeding if he or she acted in good faith and in a manner he or she reasonably believed to be in or not opposed to the best interest of the corporation and, with respect to any criminal action or proceeding, if he or she had no reasonable cause to believe their conduct was unlawful. Section 145 further provides that a corporation similarly may indemnify any such person serving in any such capacity who was or is a party or is threatened to be made a party to any threatened, pending or completed action or suit by or in the right of the corporation to procure a judgment in its favor, against expenses (including attorneys' fees) actually and reasonably incurred in connection with the defense or settlement of the action or suit if he or she acted in good faith and in a manner he or she reasonably believed to be in or not opposed to the best interests of the corporation, except that no indemnification may be made against expenses in respect of any claim, issue or matter as to which such person shall have been adjudged to be liable to the corporation, unless and only to the extent that the court in which such action or suit was brought shall determine upon application that, despite the adjudication of liability but in view of all the circumstances of the case, such person is fairly and reasonably entitled to indemnity for such expenses which such court shall deem proper.

The Registrant maintains a policy of directors' and officers' liability insurance that insures its directors and officers against the costs of defense, settlement or payment of a judgment under certain circumstances.

The Registrant's policy is to enter into indemnification agreements with each of its directors and officers that provide the maximum indemnity allowed to directors and officers by Section 145 of the Delaware General Corporation Law and the Registrant's Certificate of Incorporation and Bylaws, as well as certain additional procedural protections.

The above discussion is not intended to be exhaustive and is qualified in its entirety by applicable Delaware statutes and the Registrant's Certificate of Incorporation, Bylaws and documents referred to above.

Item 7. Exemption from Registration Claimed.

Not applicable.

Item 8. Exhibits

The following exhibits are attached to this Registration Statement:

| Exhibit No. | Description |
|--------------------|---|
| 4.1 | Specimen copy of certificate for shares of common stock of the Registrant (1) |
| 5.1 | Opinion of Morrison & Foerster LLP |
| 10.1 | 1987 Employee Stock Purchase Plan, as amended and restated on May 6, 2013 |
| 10.2 | 2005 Equity Incentive Plan, as amended and restated on May 6, 2013 |
| 10.3 | Enpirion, Inc. 2004 Stock Option Plan |
| 10.4 | Enpirion, Inc. 2006 Amendment to 2004 Stock Option Plan |
| 10.5 | Enpirion, Inc. 2007-1 Amendment to 2004 Stock Option Plan |
| 10.6 | Enpirion, Inc. 2007 Amendment to 2004 Stock Option Plan |
| 10.7 | Enpirion, Inc. 2009 Amendment to 2004 Stock Option Plan |
| 10.8 | Enpirion, Inc. 2012 Amendment to 2004 Stock Option Plan |
| 23.1 | Consent of PricewaterhouseCoopers LLP |
| 23.2 | Consent of Morrison & Foerster LLP (included in Exhibit 5.1 hereto) |
| 24.1 | Power of Attorney (included on signature page hereto) |

- (1) Incorporated by reference to the identically numbered exhibit filed with the Registrant's Annual Report on Form 10-K for the fiscal year ended December 31, 1997, filed with the Commission on March 30, 1998 (Commission File No. 0-16617).

Item 9. Undertakings

(a) The undersigned Registrant hereby undertakes:

(1) To file, during any period in which offers or sales are being made, a post-effective amendment to this Registration Statement;

(i) to include any prospectus required by Section 10(a)(3) or the Securities Act of 1933;

(ii) to reflect in the prospectus any facts or events arising after the effective date of the registration statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the registration statement. Notwithstanding the foregoing, any increase or decrease in volume of securities offered (if the total dollar value of securities offered would not exceed that which was registered) and any deviation from the low or high end of the estimated maximum offering range may be reflected in the form of prospectus filed with the Commission pursuant to Rule 424(b) if, in the aggregate, the changes in volume and price represent no more than a 20 percent change in the maximum aggregate offering price set forth in the Calculation of Registration Fee table in the effective Registration Statement;

(iii) to include any material information with respect to the plan of distribution not previously disclosed in the registration statement or any material change to such information in the registration statement;

Provided, however, that paragraphs (A)(1)(i) and (A)(1)(ii) do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed with or furnished to the Commission by the Registrant pursuant to Section 13 or Section 15(d) of the Exchange Act that are incorporated by reference in this Registration Statement.

(2) That, for the purpose of determining any liability under the Securities Act of 1933, each post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the bona fide offering thereof.

(3) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

(b) The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act of 1933, each filing of the Registrant's annual report pursuant to Section 13(a) or Section 15(d) of the Securities Exchange Act of 1934 (and, where applicable, each filing of an employee benefit plan's annual report pursuant to Section 15(d) of the Securities Exchange Act of 1934) that is incorporated by reference in the Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) Insofar as indemnification for liabilities arising under the Securities Act of 1933 may be permitted to directors, officers and controlling persons of the Registrant pursuant to the foregoing provisions, or otherwise, the Registrant has been advised that in the opinion of the Securities and Exchange Commission such indemnification is against public policy as expressed in the Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Registrant of expenses incurred or paid by a director, officer or controlling person of the Registrant in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Registrant will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of San Jose, State of California, on May 30, 2013.

ALTERA CORPORATION

By: /s/ Ronald J. Pasek
Ronald J. Pasek

Senior Vice President, Finance and Chief Financial
Officer

POWER OF ATTORNEY

KNOW ALL PERSONS BY THESE PRESENTS, that each person whose signature appears below constitutes and appoints John P. Daane and Ronald J. Pasek, and each or either of them, his or her true and lawful attorney-in-fact and agent, with full power of substitution and resubstitution, for him or her and in his or her name, place and stead, in any and all capacities, to sign any and all amendments (including post-effective amendments) to this Registration Statement on Form S-8, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in connection therewith, as fully to all intents and purposes as he or she might or could do in person, hereby ratifying and confirming all that said attorney-in-fact and agents, or either of them, or their or his or her substitutes or substitute, may lawfully do or cause to be done by virtue hereof. This Power of Attorney may be signed in several counterparts.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the date indicated:

| Name and Signature | Title | Date |
|--|---|--------------|
| /s/ John P. Daane John P. Daane | President, Chief Executive Officer, and Director and Chairman of the Board of Directors (Principal Executive Officer) | May 30, 2013 |
| /s/ Ronald J. Pasek Ronald J. Pasek | Senior Vice President, Finance and Chief Financial Officer (Principal Financial and Accounting Officer) | May 30, 2013 |
| /s/ T. Michael Nevens T. Michael Nevens | Lead Independent Director | May 30, 2013 |
| /s/ Kevin McGarity Kevin McGarity | Director | May 30, 2013 |
| /s/ A. Blaine Bowman A. Blaine Bowman | Director | May 30, 2013 |
| /s/ Krish A. Prabhu Krish A. Prabhu | Director | May 30, 2013 |
| /s/ John Shoemaker John Shoemaker | Director | May 30, 2013 |
| /s/ Thomas Waechter Thomas Waechter | Director | May 30, 2013 |
| /s/ Shane V. Robison Shane V. Robison | Director | May 30, 2013 |
| /s/ Elisha W. Finney Elisha W. Finney | Director | May 30, 2013 |

EXHIBIT INDEX

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