

GEO GROUP INC
Form 8-K
March 12, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): March 12, 2013

THE GEO GROUP, INC.

(Exact name of registrant as specified in its charter)

Florida
(State or other jurisdiction
of incorporation)

1-14260
(Commission
File Number)

65-0043078
(IRS Employer
Identification No.)

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621 NW 53rd Street, Suite 700, Boca Raton, Florida

(Address of principal executive offices)

Registrant's telephone number, including area code (561) 893-0101

33487

(Zip Code)

N/A

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Section 2 Financial Information

Item 2.02 Results of Operations and Financial Condition.

The information set forth below in Item 7.01 and attached as Exhibit 99.1 hereto relating to Non-GAAP financial measures is incorporated by reference herein.

Section 7 Regulation FD

Item 7.01 Regulation FD Disclosure

In compliance with Regulation FD, The GEO Group, Inc. (the Company) is supplementing and updating certain Non-GAAP financial measures contained in the Company's earnings release for the year ended December 31, 2012 furnished by the Company as Exhibit 99.1 on the Form 8-K filed with the Securities and Exchange Commission (the Commission) on February 27, 2013 and the Risk Factors contained in Item 1A of the Company's Annual Report on Form 10-K for the year ended December 31, 2012, filed by the Company with the Commission on March 1, 2013. The Non-GAAP financial measures are attached as Exhibit 99.1 hereto and the Risk Factors are attached as Exhibit 99.2 hereto.

Section 9 Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits

Exhibit

No.	Description
99.1	Non-GAAP Financial Measures
99.2	Risk Factors

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE GEO GROUP, INC.

March 12, 2013
Date

By: /s/ Brian R. Evans
Brian R. Evans

Senior Vice President and Chief Financial Officer

(Principal Financial Officer)

EXHIBIT INDEX

Exhibit No.	Description
99.1	Non-GAAP Financial Measures
99.2	Risk Factors