

DUKE REALTY CORP
Form 8-K
January 09, 2013

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, DC 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): January 9, 2013

DUKE REALTY CORPORATION
DUKE REALTY LIMITED PARTNERSHIP

(Exact name of registrant specified in its charter)

Duke Realty Corporation:

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|---|---|---|
| Indiana (State of Formation) | 1-9044 (Commission File Number) Duke Realty Limited Partnership: | 35-1740409 (IRS Employer Identification No.) |
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| Indiana (State of Formation) | 0-20625 (Commission File Number) 600 East 96th Street | 35-1898425 (IRS Employer Identification No.) |
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Suite 100

Indianapolis, IN 46240

(Address of principal executive offices, zip code)

Registrant's telephone number, including area code: (317) 808-6000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 7.01. Regulation FD Disclosure.

On January 9, 2013, Duke Realty Corporation, an Indiana corporation (the Company) and the sole general partner of Duke Realty Limited Partnership, an Indiana limited partnership, issued a press release announcing the proposed offering of 30,000,000 shares of common stock, par value \$0.01 per share, in an underwritten public offering pursuant to its effective shelf registration statement previously filed with the Securities and Exchange Commission on April 30, 2012 (Registration Statement No. 333-181030). A copy of this press release is attached hereto as Exhibit 99.1 and is incorporated herein by reference.

The information contained in this Item 7.01, including the related information set forth in the press releases attached hereto and incorporated by reference herein, is being furnished and shall not be deemed filed for purposes of Section 18 of the Securities Exchange Act of 1934, as amended (the Exchange Act), or otherwise subject to the liabilities of Section 18 of the Exchange Act, nor shall it be deemed incorporated by reference in any of the Company s filings under the Securities Act of 1933, as amended, except to the extent, if any, expressly set forth by specific reference in such filing.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits

**Exhibit
Number**

Description

| | |
|------|---|
| 99.1 | Press Release, dated January 9, 2013, issued by the Company announcing the proposed underwritten public offering. |
|------|---|

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

DUKE REALTY CORPORATION

By: /s/ Ann Colussi Dee
Ann Colussi Dee
Senior Vice President,

General Counsel and Corporate Secretary

DUKE REALTY LIMITED PARTNERSHIP

By: DUKE REALTY CORPORATION,
its general partner

By: /s/ Ann Colussi Dee
Ann Colussi Dee
Senior Vice President,

General Counsel and Corporate Secretary

Date: January 9, 2013

Exhibit Index

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