

BRANTLEY CAPITAL CORP  
Form 8-K  
April 24, 2012

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington D.C. 20549

**Form 8-K**

**CURRENT REPORT**

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): April 24, 2012

**BRANTLEY CAPITAL CORPORATION**

(Exact name of registrant as specified in its charter)

**Maryland**  
(State or other jurisdiction  
of incorporation)

**811-07895**  
(Commission  
File Number)

**34-1838462**  
(IRS Employer  
Identification No.)

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287 Bowman Ave., 2nd Floor, Purchase, NY

(Address of principal executive offices)

10577

(Zip Code)

Registrant's telephone number, including area code: (914) 510-9400

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01 Other Events.**

On April 24, 2012, Brantley Capital Corporation (the Company ) issued a press release to provide an update to Company shareholders.

The foregoing summary does not purport to be complete and is subject to and qualified in its entirety by reference to the text of the Company's Press Release filed as Exhibit 99.1 hereto. Exhibit 99.1 is incorporated by reference into this Item 8.01.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

99.1 Brantley Capital Corporation Press Release dated April 24, 2012.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: April 24, 2012

BRANTLEY CAPITAL CORPORATION

By: /s/ Phillip Goldstein  
Phillip Goldstein  
Chairman of the Board