

WASHINGTON MUTUAL, INC  
Form S-8 POS  
March 14, 2012

As filed with the Securities and Exchange Commission on March 14, 2012

Registration No. 333-40928

**SECURITIES AND EXCHANGE COMMISSION**

WASHINGTON, D.C. 20549

**POST-EFFECTIVE AMENDMENT NO. 1**

**TO FORM S-8**

**REGISTRATION STATEMENT**

*UNDER*

*THE SECURITIES ACT OF 1933*

**WASHINGTON MUTUAL, INC.**

(Exact Name of Registrant as Specified in its Charter)

Washington  
(State or Other Jurisdiction of  
Incorporation or Organization)

1201 Third Avenue, Suite 3000

91-1653725  
(I.R.S. Employer  
Identification No.)

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Seattle, Washington 98101

(Address of Principal Executive Offices) (Zip Code)

**WASHINGTON MUTUAL AMENDED AND RESTATED 1994 STOCK OPTION PLAN**

**WASHINGTON MUTUAL RESTRICTED STOCK PLAN**

**WASHINGTON MUTUAL EMPLOYEES STOCK PURCHASE PROGRAM**

**WASHINGTON MUTUAL, INC. RETIREMENT SAVINGS AND INVESTMENT PLAN**

**WASHINGTON MUTUAL, INC. WAMU SHARES**

**JANUARY 1999 WAMU SHARES**

**WASHINGTON MUTUAL EMPLOYEE SERVICE AWARD PLAN**

(Full Title of the Plans)

**Charles Edward Smith, Esq.**

**Executive Vice President, General Counsel and Secretary**

**1201 Third Avenue, Suite 3000**

**Seattle, Washington 98101**

(Name and Address of Agent for Service)

**(206) 432-8887**

(Telephone Number, Including Area Code, of Agent for Service)

***COPY TO:***

**Eric DeJong**

**Perkins Coie LLP**

**1201 Third Avenue, Suite 4800**

**Seattle, Washington 98101**

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(206) 359-8000

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of large accelerated filer, accelerated filer and smaller reporting company in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer  (Do not check if a smaller reporting company)

Smaller reporting company

This Post-Effective Amendment No. 1 on Form S-8 to Registration Statement No. 333-40298 shall become effective automatically upon the date of filing in accordance with Rules 456 and 464 promulgated under the Securities Act of 1933, as amended.

**EXPLANATORY NOTE: DEREGISTRATION OF SECURITIES**

On July 6, 2000, Washington Mutual, Inc., a Washington corporation (the Registrant and WMI ), filed a registration statement on Form S-8 (Registration Statement No. 333-40298) (the Registration Statement ) with the Securities and Exchange Commission, which registered 12,000,000 shares of the Registrant s common stock to be issued under the following plans: Washington Mutual Amended and Restated 1994 Stock Option Plan, Washington Mutual Restricted Stock Plan, Washington Mutual Employees Stock Purchase Program, Washington Mutual, Inc. Retirement Savings and Investment Plan and Washington Mutual Employee Service Award Plan.

As previously disclosed, on September 26, 2008, WMI and WMI Investment Corp. ( WMI Investment , and collectively with WMI, the Debtors ) filed voluntary petitions for relief under Chapter 11 of the Bankruptcy Code in the United States Bankruptcy Court for the District of Delaware (the Bankruptcy Court ) (Case No. 08-12229 (MFW)). On February 23, 2012, the Bankruptcy Court entered an order confirming the Debtors Seventh Amended Joint Plan of Reorganization (as amended, modified or supplemented from time to time, the Plan ). As contemplated by the Plan, all existing securities and agreements evidencing an equity interest of the Debtors shall be cancelled as of the effective date of the Plan. Therefore, this Amendment is being filed to deregister, as of the date hereof, all securities registered but not sold under the Registration Statement and all amendments thereto.

**PART II**

**INFORMATION REQUIRED IN THE REGISTRATION STATEMENT**

**Item 8. Exhibits.**

<b>Exhibit Number</b>	<b>Description of Document</b>
24.1	Power of Attorney

**SIGNATURES**

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing this Post-Effective Amendment No. 1 to Registration Statement No. 333-40928 and has duly caused this Post-Effective Amendment to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Seattle, State of Washington, on March 14, 2012.

WASHINGTON MUTUAL, INC.

By: /s/ Robert J. Williams  
Name: Robert J. Williams  
Title: President

Pursuant to the requirements of the Securities Act of 1933, this Post-Effective Amendment No. 1 to Registration Statement No. 333-40928 has been signed by the following persons in the capacities indicated below on March 14, 2012.

<b>Signature</b>	<b>Title</b>
/s/ Robert J. Williams Robert J. Williams	President (Principal Executive Officer)
/s/ John Maciel John Maciel	Chief Financial Officer (Principal Financial and Accounting Officer)
/s/ Stephen E. Frank * Stephen E. Frank	Director and Chairman of the Board
/s/ Alan Fishman * Alan Fishman	Director
/s/ Philip Matthews * Philip Matthews	Director
/s/ Margaret Osmer McQuade * Margaret Osmer McQuade	Director
/s/ Regina T. Montoya * Regina T. Montoya	Director
/s/ Michael K. Murphy * Michael K. Murphy	Director
/s/ William G. Reed, Jr. * William G. Reed, Jr.	Director
/s/ Orin Smith * Orin Smith	Director
/s/ James H. Stever * James H. Stever	Director

\*By: /s/ Charles Edward Smith  
As Attorney-in-Fact under Power of  
Attorney effective as of March 12, 2012

**EXHIBIT INDEX**

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