

SOLTA MEDICAL INC  
Form 8-K  
December 23, 2011

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**  
**WASHINGTON, D.C. 20549**

**FORM 8-K**

**Current Report**

**Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**December 20, 2011**

**Date of Report (Date of earliest event reported)**

**SOLTA MEDICAL, INC.**

**(Exact name of Registrant as specified in its charter)**

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(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(I.R.S. Employer  
Identification Number)

25881 Industrial Boulevard, Hayward, California 94545

(Address of principal executive offices) (Zip Code)

(510) 782-2286

(Registrant's telephone number, including area code)

N/A

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligations of the registrant under any of the following provisions (see General Instruction A.2 below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 8.01. Other Events.**

On December 20, 2011, the Board of Directors of Solta Medical, Inc. (the Company ) approved a waiver of any potential conflict of interest that may exist under the Company s Code of Ethics in connection with the Company s retention of a private company to provide services to the Company for the field installation of the Company s products. The private company had advised the Company that among the employees and contractors that it will use to provide these services is the spouse of the Company s Vice President of Global Sales, William Brodie, and the spouse of one of the Company s director of sales, which could possibly be regarded as a conflict of interest under the Company s Code of Ethics.

The Company is filing this Current Report on Form 8-K to meet the requirements of the Company s Code of Ethics and Section 5610 of the NASDAQ Listing Rules.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**SOLTA MEDICAL, INC.**

Date: December 23, 2011

By: /s/ John F. Glenn  
Name: John F. Glenn  
Title: Chief Financial Officer