

MITSUBISHI UFJ FINANCIAL GROUP INC

Form 6-K

November 15, 2010

**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

**Form 6-K**

**Report of Foreign Issuer**

**Pursuant to Rule 13a-16 or 15d-16 under**

**the Securities Exchange Act of 1934**

**For the month of November 2010**

**MITSUBISHI UFJ FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

**Indicate by check mark whether the registrant files or  
will file annual reports under cover of Form 20-F or Form 40-F.**

Form 20-F  Form 40-F

**Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.**

Yes  No

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 15, 2010

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Manabu Ishii

Name: Manabu Ishii

Title: Chief Manager, General Affairs  
Corporate Administration Division

Mitsubishi UFJ Financial Group, Inc.

**Redemption of Non-dilutive Preferred Securities Issued by Subsidiary**

**Tokyo, November 15, 2010** Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that its Board of Directors today resolved to approve the redemption of preferred securities ( Non-dilutive Preferred Securities ) issued by an overseas special purpose company, which is subsidiary of MUFG, in full as stated below.

1. Summary of Non-dilutive Preferred Securities to be Redeemed

Issuer	MTFG Capital Finance Limited
Type of Security	Japanese Yen-denominated noncumulative perpetual preferred securities The Non-dilutive Preferred Securities rank, as to rights to a liquidation preference, effectively <i>pari passu</i> with the preferred shares issued by MUFG which rank most senior in priority of payment as to liquidation distribution.
Maturity	Perpetual
Dividends	Provided, that the issuer may, at its discretion, redeem all or part of the Non-dilutive Preferred Securities on a dividend payment date in January 2011 or thereafter. Dividend Rate 2.52% per annum  (Fixed rate until January 2016)  Floating rate after January 2016
Issue Amount	JPY 165 billion
Issue Date	August 24, 2005
Redemption	JPY 165 billion
Amount Redemption Price	JPY 10 million per preferred security (equal to the issue price)

2. Scheduled Redemption Date  
January 25, 2011

\* \* \*

**Contact:**

Mitsubishi UFJ Financial Group, Inc.

Public Relations Division

81-3-3240-7651

This press release has been prepared for the purpose of publicly announcing MUFG's redemption of preferred securities and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan. The preferred securities have not been and will not be

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registered under the U.S. Securities Act of 1933 (the 1933 Act ). This press release shall not constitute an offer to sell or the solicitation of an offer to buy, nor shall there be any offer or sale of the preferred securities in the United States absent registration or an applicable exemption from the registration requirements under the 1933 Act.