

Edgar Filing: NUCOR CORP - Form FWP

NUCOR CORP
Form FWP
September 16, 2010

Final Term Sheet

Filed Pursuant to Rule 433

Registration Statement No. 333-147657

September 16, 2010

2022 Notes

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| Issuer: | Nucor Corporation |
| Size: | \$600,000,000 |
| Trade Date: | September 16, 2010 |
| Settlement Date: | September 21, 2010 |
| Maturity Date: | September 15, 2022 |
| Coupon: | 4.125% |
| Price to Public: | 99.832% of face amount |
| Yield to Maturity: | 4.143% |
| Spread to Benchmark Treasury: | T+140bps |
| Benchmark Treasury: | 2.625% due August 15, 2020 |
| Benchmark Treasury Price and Yield: | 98-31+ / 2.743% |
| Interest Payment Dates: | March 15 and September 15, commencing March 15, 2011 |
| Make Whole Call: | T+25bps (before three months prior to the maturity date) |
| Par Call: | Within three months prior to the maturity date |
| CUSIP: | 670346AL9 |
| Ratings: | A2/A (Moody s/S&P) |

Note: A security rating is not a recommendation to buy, sell or hold securities and may be subject to revision or withdrawn at any time.

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| Joint Book-Running Managers: | Banc of America Securities LLC Citigroup Global Markets Inc. J.P. Morgan Securities LLC |
| Co-Managers: | Wells Fargo Securities, LLC PNC Capital Markets LLC The Williams Capital Group, L.P. RBC Capital Markets Corporation Fifth Third Securities, Inc. U.S. Bancorp Investments, Inc. BNY Mellon Capital Markets, LLC CIBC World Markets Corp. |

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov. Alternatively, the issuer, any underwriter or any dealer participating in the offering will arrange to send you

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the prospectus if you request it by calling Banc of America Securities LLC toll-free 1-800-294-1322 or Citigroup Global Markets Inc. toll-free at 1-877-858-5407 or J.P. Morgan Securities LLC collect at 212-834-4533.