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NOMURA HOLDINGS INC Form 6-K September 14, 2010 **Table of Contents**

FORM 6-K

U.S. SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Report of Foreign Private Issuer

Pursuant to Rule 13a-16 or 15d-16 of

the Securities Exchange Act of 1934

Commission File Number: 1-15270

Supplement for the month of September 2010

NOMURA HOLDINGS, INC.

(Translation of registrant s name into English)

9-1, Nihonbashi 1-chome

Chuo-ku, Tokyo 103-8645

Japan

(Address of principal executive offices)
Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F.
Form 20-F <u>X</u> Form 40-F
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):
Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Information furnished on this form:

EXHIBIT

Exhibit Number

1. Nomura Announces Secondary Distribution of US Dollar Notes and Australian Dollar Notes due September 2014

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

NOMURA HOLDINGS, INC.

Date: September 14, 2010 By: /s/ Shinji Iwai

Shinji Iwai

Senior Managing Director

Nomura Announces Secondary Distribution of US Dollar Notes and

Australian Dollar Notes due September 2014

Tokyo, September 14, 2010 Nomura Holdings, Inc. today announced that Nomura Europe Finance N.V., a wholly owned subsidiary of Nomura Holdings, has finalized the terms of secondary distribution of US dollar notes and Australian dollar notes due September 2014 guaranteed by Nomura Holdings.

Outline of US dollar notes

1. Amount of Issue

2. Offering Price

3. Subscription Amount

4. Maturity Date

5. Interest Payment Dates

6. Interest Rate

7. Subscription Period

8. Settlement Date in Japan

9. Ratings

Outline of Australian dollar notes

USD 392,000,000 100.00% of face value

USD 1,000

September 29, 2014

March 29 and September 29 each year

2.42% annually

From September 15, 2010, to September 29, 2010

September 30, 2010

A+ (Rating and Investment Information, Inc.)
AA- (Japan Credit Rating Agency, Ltd.)
BBB+ (Standard & Poor s Ratings Services)

1. Amount of Issue

2. Offering Price

3. Subscription Amount

4. Maturity Date

5. Interest Payment Dates

6. Interest Rate

7. Subscription Period

8. Settlement Date in Japan

9. Ratings

AUD 976,000,000 100.00% of face value

AUD 1,000

September 29, 2014

March 29 and September 29 each year

6.30% annually

From September 15, 2010, to September 29, 2010

September 30, 2010

A+ (Rating and Investment Information, Inc.) AA- (Japan Credit Rating Agency, Ltd.)

BBB+ (Standard & Poor s Ratings Services)

The purpose of this press release is to make a general public announcement concerning the secondary distribution of US dollar notes and Australian dollar notes due September 2014 by Nomura Europe Finance N.V. guaranteed by Nomura Holdings, Inc. It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Nomura Holdings, Inc. The above-referenced securities will not be or have not been registered under the U.S. Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from registration requirements thereunder.

Ends

For further information please contact:

NameCompanyTelephoneKenji YamashitaNomura Holdings, Inc.+ 81-3-3278-0591

Keiko Sugai Group Corporate Communications Dept.

Nomura

Nomura is a leading financial services group and the preeminent Asian-based investment bank with worldwide reach. Nomura provides a broad range of innovative solutions tailored to the specific requirements of individual, institutional, corporate and government clients through an international network in over 30 countries. Based in Tokyo and with regional headquarters in Hong Kong, London, and New York, Nomura employs over 27,000 staff worldwide. Nomura s unique understanding of Asia enables the company to make a difference for clients through three business divisions: retail, wholesale (global markets, investment banking, and other wholesale), and asset management. For further information about Nomura, please visit www.nomura.com.

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