

GeoMet, Inc.
Form 8-K
July 29, 2010

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): July 29, 2010

GeoMet, Inc.

(Exact name of registrant as specified in its charter)

Edgar Filing: GeoMet, Inc. - Form 8-K

(State or Other Jurisdiction
of Incorporation)

(Commission
File Number)

(I.R.S. Employer
Identification No.)

909 Fannin, Suite 1850

Houston, Texas
(Address of principal executive offices)

(Registrant's telephone number, including area code): **(713) 659-3855**

77010
(Zip Code)

N.A.

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 8.01 Other Events.

In connection with the previously announced rights offering by GeoMet, Inc. (the Company) of transferable subscription rights to the holders of the Company's common stock to purchase 4,000,000 shares of Series A Convertible Redeemable Preferred Stock, the Company is filing the items included as exhibits to this current report on Form 8-K for the purpose of incorporating such items as exhibits in the Company's Registration Statement on Form S-3 (File No. 333-163193).

Item 9.01 Financial Statements and Exhibits

(d) Exhibits

Exhibit No.	Description
4.1	Form of Subscription Rights Certificate
99.1	Instructions as to Use of Subscription Rights Certificates
99.2	Form of Notice of Guaranteed Delivery for Subscription Rights Certificates
99.3	Form of Letter to Stockholders who are Record Holders
99.4	Form of Letter to Nominee Holders whose Clients are Beneficial Holders
99.5	Form of Letter to Clients of Nominee Holders
99.6	Nominee Holder Certification
99.7	Beneficial Owner Election Form

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dated: July 29, 2010

GeoMet, Inc.

(Registrant)

By: /S/ William C. Rankin

Name: William C. Rankin

Title: Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

Exhibit No.	Description
4.1	Form of Subscription Rights Certificate
99.1	Instructions as to use of Subscription Rights Certificates
99.2	Form of Notice of Guaranteed Delivery for Subscription Rights Certificates
99.3	Form of Letter to Stockholders who are Record Holders
99.4	Form of Letter to Nominee Holders whose Clients are Beneficial Holders
99.5	Form of Letter to Clients of Nominee Holders
99.6	Nominee Holder Certification
99.7	Beneficial Owner Election Form