

Edgar Filing: CRESUD INC - Form AW

CRESUD INC
Form AW
March 18, 2008

SIMPSON THACHER & BARTLETT LLP

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March 18, 2008

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VIA EDGAR

Securities and Exchange Commission

100 F. Street, NE

Washington, DC 20549

Re: Cresud Sociedad Anónima Comercial, Inmobiliaria, Financiera y Agropecuaria
Request for Withdrawal Pursuant to Rule 477

of Post-Effective Amendment No. 1 to Form F-3 filed under form type POS AM

(File No. 333-146011)

Ladies and Gentleman:

On behalf of Cresud Sociedad Anónima Comercial, Inmobiliaria, Financiera y Agropecuaria (the Company), we hereby submit this letter to notify the Securities and Exchange Commission (the SEC) of an inadvertent EDGAR filing submission error. On March 12, 2008, the Company filed with the SEC via EDGAR Post-Effective Amendment No. 1 to Form F-3 (File No. 333-146011) under form type POS AM (accession number 0001193125-08-053303). Pursuant to Rule 477 under the Securities Act of 1933, as amended, the Company hereby withdraws such POS AM filing. The Company refiled Post-Effective Amendment No. 1 to Form F-3 under form type POS462(c) on March 12, 2008.

Thank you for your assistance with this matter. If you have any questions or comments concerning this request, please call me at (212) 455-7433 or Christopher Frigon at (212) 455-3229.

Sincerely,

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/s/ David Williams

David Williams

cc: Gabriel Blasi
Chief Financial Officer

Cresud Sociedad Anónima Comercial, Inmobiliaria, Financiera y Agropecuaria