

TransDigm Group INC
Form S-8
January 25, 2008

As filed with the Securities and Exchange Commission on January 25, 2008

Registration No. 333-_____

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-8

REGISTRATION STATEMENT

UNDER THE SECURITIES ACT OF 1933

TRANSDIGM GROUP INCORPORATED

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

51-0484716
(I.R.S. Employer

Identification Number)

1301 East 9th Street, Suite 3710

Cleveland, Ohio 44114

(216) 706-2939

(Address, including zip code, and telephone number, including area code, of principal executive offices)

Stock Option Agreement between TransDigm Group Incorporated and Michael Graff

Amended and Restated Stock Option Agreement between TransDigm Group Incorporated and Douglas Peacock

(Full title of the plan)

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W. Nicholas Howley

Chairman and Chief Executive Officer

TransDigm Group Incorporated

1301 East 9th Street, Suite 3710

Cleveland, Ohio 44114

(216) 706-2939

(Name, address and telephone number, including area code, of agent for service)

Copy to:

John M. Gherlein, Esq.

Baker & Hostetler LLP

3200 National City Center

1900 East Ninth Street

Cleveland, Ohio 44114

(216) 621-0200

CALCULATION OF REGISTRATION FEE

Title of securities to be registered	Amount to be registered⁽¹⁾	Proposed maximum offering price per share⁽²⁾	Proposed maximum aggregate offering price⁽²⁾	Amount of registration fee
Common Stock, par value \$0.01 per share	134,040	\$13.37	\$1,792,115	\$70.43

- (1) This Registration Statement covers 134,040 shares of the Common Stock, par value \$0.01 per share, of Registrant to be offered and sold pursuant to the Stock Option Agreements between Registrant and Michael Graff and Douglas Peacock. In addition, this Registration Statement covers an indeterminable number of additional shares as may hereafter be offered or issued pursuant to the foregoing agreements to prevent dilution resulting from stock splits, stock dividends or similar transactions effected without the receipt of consideration.
- (2) Calculated the amount of the registration fee, pursuant to paragraph (h) of Rule 457 under the Securities Act of 1933, as amended.
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PART II

**INFORMATION REQUIRED IN THE
REGISTRATION STATEMENT**

Item 3. Incorporation Of Certain Documents By Reference

The following documents, filed with the Securities and Exchange Commission (the Commission) by TransDigm Group Incorporated, a Delaware corporation (the Company), are incorporated by reference into the Registration Statement:

- (a) The Company's Annual Report on Form 10-K filed November 21, 2007;
- (b) The Company's Current Report on Form 8-K filed November 19, 2007 (only with respect to those sections filed, and not furnished, to the SEC); and
- (c) The description of the Common Stock which is incorporated by reference into the Company's Registration Statement on Form 8-A pursuant to the Securities Exchange Act of 1934, as amended (the Exchange Act), filed on March 10, 2006 and contained in the S-1 Registration Statement.

Notwithstanding the above, information that is furnished to the SEC shall not be deemed filed with the SEC and shall not be deemed incorporated by reference into this Registration Statement.

In addition, all documents filed by the Company with the Commission pursuant to Sections 13(a), 13(c), 14 and 15(d) of the Exchange Act subsequent to the date of this Registration Statement and prior to the filing of a post-effective amendment which indicates that all the securities offered hereby have been sold or which deregisters all securities then remaining unsold shall be deemed to be incorporated by reference in this Registration Statement and to be a part hereof from the date of the filing of such documents with the Commission. Any statement contained in a document incorporated by reference herein shall be deemed to be modified or superseded for purposes hereof to the extent that a statement contained herein (or in any other subsequently filed document which also is incorporated by reference herein) modifies or supersedes such statement. Any statement so modified or superseded shall not be deemed to constitute a part hereof except as so modified or superseded.

Item 4. Description Of Securities

Inapplicable.

Item 5. Interests Of Named Experts And Counsel

Inapplicable.

Item 6. Indemnification Of Directors And Officers

The Company's Amended and Restated Certificate of Incorporation limits the liability of the directors of the Company to the fullest extent permitted under Delaware corporate law. Specifically, the Company's directors will not be liable to the Company or its stockholders for monetary damages for any breach of fiduciary duty by a director, except for liability:

for any breach of the director's duty of loyalty to the Company or its stockholders;

for acts or omissions not in good faith or which involve intentional misconduct or a knowing violation of law;

under Section 174 of the Delaware General Corporation Law; or

for any transaction from which a director derived an improper personal benefit.

If the Delaware General Corporation Law is amended to authorize corporate action further eliminating or limiting the personal liability of directors, then the liability of a director of the Company shall be eliminated or limited to the fullest extent permitted by the Delaware General Corporation Law, as so amended.

The Company's Amended and Restated Certificate of Incorporation provides that the Company will, in certain situations, indemnify to the fullest extent permitted under and in accordance with the laws of the State of Delaware any person made or threatened to be made a party to a proceeding by reason of that person's former or present official capacity with the Company against expenses (including attorneys' fees), judgments, fines and amounts paid in settlement actually and reasonably incurred by the person in connection with such proceeding. Directors of the Company are and certain other persons may be, subject in each case to certain limitations, entitled to payment or reimbursement of reasonable expenses in advance of the final disposition of the proceeding. In addition, the employment agreements to which the Company is a party provide for indemnification of the employees who are party thereto.

Item 7. Exemption From Registration Claimed

Inapplicable.

Item 8. Exhibits

Exhibit No. Description of Exhibits

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| 5.1 | Opinion of Baker & Hostetler LLP regarding the legality of the securities being registered. |
| 23.1 | Consent of Ernst & Young LLP. |
| 23.2 | Consent of Baker & Hostetler LLP (included in Exhibit 5.1). |
| 24 | Power of Attorney (reference is made to the signature page). |

Item 9. UNDERTAKINGS

1. The undersigned registrant hereby undertakes:

(a) To file, during any period in which offers or sales are being made, a post-effective amendment to the Registration Statement:

(i) to include any prospectus required by Section 10(a)(3) of the Securities Act;

(ii) to reflect in the prospectus any facts or events arising after the effective date of the Registration Statement (or the most recent post-effective amendment thereof) which, individually or in the aggregate, represent a fundamental change in the information set forth in the Registration Statement;

(iii) to include any material information with respect to the plan of distribution not previously disclosed in the Registration Statement or any material change to such information in the Registration Statement;

provided, however, that paragraphs (a)(i) and (a)(ii) do not apply if the information required to be included in a post-effective amendment by those paragraphs is contained in periodic reports filed by the Company pursuant to Section 13 or Section 15(d) of the Exchange Act that are incorporated by reference in the Registration Statement.

(b) That, for the purpose of determining any liability under the Securities Act, each such post-effective amendment shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

(c) To remove from registration by means of a post-effective amendment any of the securities being registered which remain unsold at the termination of the offering.

2. The undersigned registrant hereby undertakes that, for purposes of determining any liability under the Securities Act, each filing of the Company's annual report pursuant to Section 13(a) or Section 15(d) of the Exchange Act that is incorporated by reference in the Registration Statement shall be deemed to be a new registration statement relating to the securities offered therein, and the offering of such securities at that time shall be deemed to be the initial bona fide offering thereof.

3. Insofar as indemnification for liabilities arising under the Securities Act may be permitted to directors, officers and controlling persons of the Company pursuant to the foregoing provisions, or otherwise, the Company has been advised that in the opinion of the Commission such indemnification is against public policy as expressed in the Securities Act and is, therefore, unenforceable. In the event that a claim for indemnification against such liabilities (other than the payment by the Company of expenses incurred or paid by a director, officer or controlling person of the Company in the successful defense of any action, suit or proceeding) is asserted by such director, officer or controlling person in connection with the securities being registered, the Company will, unless in the opinion of its counsel the matter has been settled by controlling precedent, submit to a court of appropriate jurisdiction the question whether such indemnification by it is against public policy as expressed in the Securities Act and will be governed by the final adjudication of such issue.

SIGNATURES

Pursuant to the requirements of the Securities Act, the Company certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized on the 25th day of January, 2008.

TRANSDIGM GROUP INCORPORATED

By: /s/ W. Nicholas Howley
Name: W. Nicholas Howley
Title: Chairman of the Board
and Chief Executive Officer

POWER OF ATTORNEY

Each of the undersigned officers and directors of TransDigm Group Incorporated hereby severally constitutes and appoints W. Nicholas Howley and Gregory Rufus, and each of them, with full power to act without the other, as his true and lawful attorney-in-fact and agent for the undersigned, with full power of substitution and resubstitution, for him and in his name, place and stead, in any and all capacities, to sign any and all amendments to this Registration Statement, and to file the same, with all exhibits thereto, and other documents in connection therewith, with the Securities and Exchange Commission, granting unto said attorneys-in-fact and agents, and each of them, full power and authority to do and perform each and every act and thing requisite and necessary to be done in and about the premises, as fully to all intents and purposes as he might or could do in person, thereby ratifying and confirming all that each said attorney-in-fact and agent, or his substitute or substitutes, may lawfully do or cause to be done by virtue hereof.

Pursuant to the requirements of the Securities Act of 1933, as amended, this Registration Statement has been signed by the following persons in the capacities and on the dates indicated:

Name	Title	Date
By: /s/ W. Nicholas Howley W. Nicholas Howley	Chairman of the Board and Chief Executive Officer (Principal Executive Officer)	January 25, 2008
By: /s/ Gregory Rufus Gregory Rufus	Executive Vice President, Chief Financial Officer and Secretary (Principal Financial and Accounting Officer)	January 25, 2008
By: /s/ David Barr David Barr	Director	January 25, 2008
By: /s/ Michael Graff Michael Graff	Director	January 25, 2008
By: /s/ Kevin Kruse Kevin Kruse	Director	January 25, 2008
By: /s/ Kewsong Lee Kewsong Lee	Director	January 25, 2008
By: /s/ Douglas Peacock Douglas Peacock	Director	January 25, 2008
By: /s/ Sean Hennessy Sean Hennessy	Director	January 25, 2008
By: /s/ Dudley Sheffler Dudley Sheffler	Director	January 25, 2008
By: /s/ Mervin Dunn Mervin Dunn	Director	January 25, 2008