

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
November 21, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of November, 2007

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F X Form 40-F _____

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: November 21, 2007

Mitsubishi UFJ Financial Group, Inc.

By: /s/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs

Corporate Administration Division

Redemption of Non-dilutive Preferred Securities Issued by Subsidiaries

Tokyo, November 21, 2007 Mitsubishi UFJ Financial Group, Inc. (MUFG) hereby announces that its Board of Directors today resolved to approve the redemption of preferred securities issued by overseas special purpose company, which is MUFG's subsidiary, in full (Non-dilutive Preferred Securities) issued by such subsidiary, as stated below.

1. Summary of Non-dilutive Preferred Securities to be Redeemed

| | | |
|-------------------|--|--|
| Issuer | UFJ Capital Finance 4 Limited | |
| Type of Security | Series A | Series B |
| | Floating rate non-cumulative preferred securities | Fixed rate non-cumulative preferred securities |
| | The Non-dilutive Preferred Securities rank, as to rights to a liquidation preference, effectively <i>pari passu</i> with the preferred shares issued by MUFG which rank most senior in priority of payment as to liquidation distribution. | |
| Maturity | Perpetual | |
| | Provided, however, that the issuer may, at its discretion, redeem all or part of the Non-dilutive Preferred Securities on a dividend payment date in January 2008 or thereafter. | |
| Dividends | Floating rate non-cumulative | Fixed rate non-cumulative |
| Issue Amount | ¥94,500,000,000 | ¥11,500,000,000 |
| Issue Date | September 26, 2002 | September 26, 2002 |
| Redemption Amount | ¥94,500,000,000 | ¥11,500,000,000 |
| Redemption Price | ¥10,000,000 per preferred security (equal to the issue price) | |

2. Scheduled Redemption Date
January 25, 2008

* * *

Contact:

Mitsubishi UFJ Financial Group, Inc.
Public Relations Division
Tel: 81-3-3240-7651