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Bank of New York Mellon CORP

Form 424B2

October 29, 2007

Pricing Supplement Dated October 25, 2007

Rule 424(b)(2)

(To Prospectus dated July 2, 2007 and

File Nos. 333-144261,

Prospectus Supplement dated October 25, 2007)

333-144261-01, 333-144261-02, 333-144261-03, 333-144261-04,  
333-144261-05, 333-144261-06 and 333-144261-07.

THE BANK OF NEW YORK MELLON CORPORATION  
Senior Medium-Term Notes Series G, U.S. \$ Fixed Rate

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Senior Medium-Term Notes Series G

(U.S. \$ Fixed Rate)

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Trade Date: October 25, 2007

Original Issue Date: November 1, 2007

Principal Amount: \$1,000,000,000

Net Proceeds to Issuer: \$998,490,000

Price to Public: 99.899%, plus accrued interest, if any, from November 1, 2007

Commission/Discount: 0.050%

Agent's Capacity:  Principal Basis  Agency Basis

Maturity Date: November 1, 2012

Interest Payment Dates: Interest pays semi-annually on each November 1 and May 1, commencing May 1, 2008 and ending on maturity date (or next business day, adjusted modified following)

Interest Rate: 4.95% per annum

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Form:  Book Entry  
 Certificated

Redemption:  The Notes cannot be redeemed prior to maturity  
 The Notes may be redeemed prior to maturity

Repayment:  The Notes cannot be repaid prior to maturity  
 The Notes can be repaid prior to maturity at the option of the holder of the Notes

Discount Note:  Yes  No

Defeasance: The defeasance and covenant defeasance provisions of the Senior Indenture described under Description of Senior Debt Securities and Senior Subordinated Debt Securities Legal Defeasance and Covenant Defeasance in the Prospectus will apply to the Notes.

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Plan of Distribution: The Notes described herein are being purchased, severally and not jointly, by each of the agents named in the below table (the Agents), each as principal, on the terms and conditions described in the Prospectus Supplement under the caption Plan of Distribution of Medium-Term Notes.

|                               | Agent | Aggregate Principal Amount of Notes to be Purchased |
|-------------------------------|-------|---|
| Deutsche Bank Securities Inc. |       | \$400,000,000                                       |
| Goldman, Sachs & Co.          |       | \$400,000,000                                       |
| BNY Capital Markets, Inc.     |       | \$200,000,000                                       |
| Total:                        |       | \$1,000,000,000                                     |

An affiliate of Deutsche Bank Securities Inc. is the trustee under the indenture pursuant to which the Notes will be issued.

Delivery of the Notes will be made against payment on or about the fifth business day following the date of this Pricing Supplement. Trades of securities in the secondary market generally are required to settle in three business days, referred to as T+3, unless the parties to a trade agree otherwise. Accordingly, by virtue of the fact that the initial delivery of the Notes will not be made on a T+3 basis, investors who wish to trade the Notes before a final settlement will be required to specify an alternative settlement cycle at the time of any such trade to prevent a failed settlement.