

MIZUHO FINANCIAL GROUP INC
Form 6-K
September 06, 2007

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER

PURSUANT TO RULE 13a-16 OR 15d-16

UNDER THE SECURITIES EXCHANGE ACT OF 1934

For the month of September, 2007.

Commission File Number 001-33098

Mizuho Financial Group, Inc.

(Translation of registrant's name into English)

5-5, Otemachi 1-chome

Chiyoda-ku, Tokyo 100-0004

Japan

(Address of principal executive office)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F. Form 20-F Form 40-F

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(1):

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule 101(b)(7):

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. Yes No

If Yes is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b): 82-_____ .

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: September 6, 2007

Mizuho Financial Group, Inc.

By: /s/ Satoru Nishibori

Name: Satoru Nishibori

Title: Managing Director / CFO

September 6, 2007

To whom it may concern:

Company Name: Mizuho Financial Group, Inc.
Representative: Terunobu Maeda
President & CEO
Head Office: 1-5-5 Otemachi,
Chiyoda-ku, Tokyo
Code Number: 8411 (TSE 1st Sec., OSE 1st Sec.)

Announcement Regarding Completion of Repurchase of Own Shares

(Common Shares)

(Repurchase of Own Shares pursuant to Section 2 of Article 165 of the Company Law)

We, Mizuho Financial Group, Inc., hereby notify that we have completed the repurchase (pursuant to Article 165 and Article 156 of the Company Law) of our common shares that our Board of Directors resolved to conduct at a meeting held on May 22, 2007, as described in detail below. We plan to cancel all the shares repurchased.

- | | |
|---|--|
| (1) Type of shares repurchased: | Shares of common stock of Mizuho Financial Group, Inc. |
| (2) Aggregate number of shares repurchased: | 214,900 shares |
| (3) Aggregate amount of repurchase: | 149,954,228,000 yen |
| (4) Method of repurchase: | Purchased on the Tokyo Stock Exchange through a trust established for this purpose |
| (5) Period of repurchase: | From August 16 to September 6, 2007 |

(Reference)

Details of the relevant resolution at the Board of Directors meeting held on May 22, 2007

(1) Type of shares to be repurchased:

Shares of common stock of Mizuho Financial Group, Inc.

(2) Aggregate number of shares to be repurchased:

Up to a maximum of 250,000 shares

(3) Aggregate amount of repurchase:

Up to a maximum of 150 billion yen

(4) Period of repurchase

From June 1 to November 30, 2007 (6 months)

Contact: Mizuho Financial Group, Inc.,

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Corporate Communications

Public Relations Office
Tel: 81-3-5224-2026

This document is prepared in order to announce specific facts relating to completion of repurchase of own shares (common shares) and does not constitute an offer for sale or solicitation for investment or other similar activity in or outside of Japan.