

Energy Transfer Partners, L.P.  
Form 8-K  
May 01, 2007

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of  
the Securities Exchange Act of 1934**

**Date of Report: May 1, 2007**

**Date of earliest event reported: May 1, 2007**

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**ENERGY TRANSFER PARTNERS, L.P.**

(Exact name of registrant as specified in its charter)

**Delaware**  
(State or other jurisdiction  
of incorporation)

**1-11727**  
(Commission File Number)

**73-1493906**  
(IRS Employer  
Identification No.)

**2838 Woodside Street**

**Dallas, Texas 75204**

(Address of principal executive offices) (Zip Code)

**(214) 981-0700**

(Registrant's telephone number, including area code)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

## Edgar Filing: Energy Transfer Partners, L.P. - Form 8-K

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 8.01. Other Events.**

On May 1, 2007, Energy Transfer Partners, L.P. (the Partnership) issued a press release announcing that in conjunction with the May 1, 2007 special meeting of the Partnership's common unitholders, the common unitholders approved the Conversion Proposal whereby all 26,086,957 issued and outstanding class G units will convert to 26,086,957 of the Partnership's common units. A copy of this press release is attached as an Exhibit to this Form 8-K.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits. The following exhibits are being furnished herewith:  
Exhibit Number 99.1 Press Release dated May 1, 2007.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**Energy Transfer Partners, L.P.**

By: Energy Transfer Partners GP, L.P., its general partner  
By: Energy Transfer Partners, L.L.C., its general partner

Date: May 1, 2007

By: /s/ Ray C. Davis

Ray C. Davis  
Co-Chief Executive Officer

By: /s/ Kelcy L. Warren

Kelcy L. Warren  
Co-Chief Executive Officer

EXHIBIT INDEX

**Exhibit No.**

**Description**

99.1 Press Release dated May 1, 2007.