

WACHOVIA CORP NEW
Form 8-A12B
September 29, 2006

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

FORM 8-A

FOR REGISTRATION OF CERTAIN CLASSES OF SECURITIES

PURSUANT TO SECTION 12(b) OR 12(g) OF THE

SECURITIES EXCHANGE ACT OF 1934

Wachovia Corporation

(Exact Name of Registrant as Specified in Its Charter)

North Carolina
(State of Incorporation)

56-0898180
(I.R.S. Employer

or Organization)

Identification no.)

One Wachovia Center

Charlotte, North Carolina
(Address of Principal Executive Offices)

28288-0013
(Zip Code)

If this form relates to the registration of a class of securities pursuant to Section 12(b) of the Exchange Act and is effective pursuant to General Instruction A.(c), please check the following box:

If this form relates to the registration of a class of securities pursuant to Section 12(g) of the Exchange Act and is effective pursuant to General Instruction A.(d), please check the following box:

Securities Act registration statement file number to which this form relates: 333-123311

(If applicable)

Securities to be registered pursuant to Section 12(b) of the Act:

Edgar Filing: WACHOVIA CORP NEW - Form 8-A12B

Title of Each Class

Name of Each Exchange on Which

to be so Registered

Each Class is to be Registered

Principal Protected Notes Linked to a Basket of Emerging Market
Currencies due April 6, 2008 Offering 100% Principal Protection

American Stock Exchange

Securities to be registered pursuant to Section 12(g) of the Act:

None

(Title of Class)

INFORMATION REQUIRED IN REGISTRATION STATEMENT

Item 1. Description of Registrant's Securities to be Registered

Wachovia Corporation (the "Company") hereby incorporates by reference the description of its securities to be registered hereunder contained in the Prospectus dated May 13, 2005 under "Description of the Notes We May Offer" and in the Preliminary Prospectus Supplement dated August 31, 2006, filed with the Commission on September 1, 2006 under Rule 424(b)(5), pursuant to an effective Registration Statement on Form S-3 (File No. 333-123311) filed with the Commission on March 14, 2005 under the Securities Act of 1933, as amended (the "Registration Statement").

Item 2. Exhibits.

1. Senior Indenture, dated as of April 1, 1983, between the Company and Chemical Bank, as Trustee, including form of senior debt securities (included as Exhibit 4(a) to the Registration Statement)
2. Supplemental Indenture, dated as of May 17, 1986, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(b) to the Registration Statement)
3. Supplemental Indenture, dated as of July 1, 1988, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(c) to the Registration Statement)
4. Supplemental Indenture, dated as of August 1, 1990, between the Company and Chemical Bank, as Trustee (included as Exhibit 4(d) to the Registration Statement)
5. Form of Principal Protected Notes Linked to a Basket of Emerging Market Currencies due April 6, 2008 Offering 100% Principal Protection

SIGNATURE

Pursuant to the requirements of Section 12 of the Securities Exchange Act of 1934, the registrant has duly caused this amendment to the registration statement to be signed on its behalf by the undersigned, thereto duly authorized.

Wachovia Corporation
(Registrant)

Date: September 29, 2006

By: /s/ Ross E. Jeffries, Jr.
Ross E. Jeffries, Jr.
Senior Vice President