

MITSUBISHI UFJ FINANCIAL GROUP INC
Form 6-K
April 28, 2006

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Form 6-K

Report of Foreign Issuer

**Pursuant to Rule 13a-16 or 15d-16 of
the Securities Exchange Act of 1934**

For the month of April, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

(Translation of registrant's name into English)

7-1, Marunouchi 2-chome, Chiyoda-ku

Tokyo 100-8330, Japan

(Address of principal executive offices)

[Indicate by check mark whether the registrant files or
will file annual reports under cover Form 20-F or Form 40-F.]

Form 20-F Form 40-F

[Indicate by check mark whether the registrant by furnishing the information
contained in this Form is also thereby furnishing the information to the Commission]

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pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes _____ No X

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: April 28, 2006

MITSUBISHI UFJ FINANCIAL GROUP, INC.

By: /S/ Ryutaro Kusama

Name: Ryutaro Kusama

Title: Chief Manager, General Affairs
Corporate Administration Division

Liquidation of PT Bank UFJ Indonesia

Tokyo, April 28, 2006 Mitsubishi UFJ Financial Group, Inc. (MUFG; President & CEO: Nobuo Kuroyanagi) announced today that The Bank of Tokyo-Mitsubishi UFJ, Ltd. (BTMU), a subsidiary of MUFG, has decided to liquidate PT Bank UFJ Indonesia. PT Bank UFJ Indonesia is a subsidiary of BTMU.

1. Outline of PT Bank UFJ Indonesia

- (1) Address: 4th and 5th Floors, Permatabank Tower 1, Jl. Jend. Sudirman Kav. 27, Jakarta 12920, Indonesia
- (2) Managing director: Seiji Ozaki
- (3) Capital: Indonesian rupiah 817,449 million
- (4) Main business: Banking

2. Reason for liquidation

Upon the merger of The Bank of Tokyo-Mitsubishi, Ltd. and UFJ Bank Limited, it was decided to consolidate the operations of PT Bank UFJ Indonesia into the BTMU Jakarta branch. Consequently, it has been decided to liquidate PT Bank UFJ Indonesia.

3. Timing of liquidation

Liquidation is expected to be completed by the end of October 2006.

4. Impact on MUFG's business forecast

The effects of this event, if any, will be taken into account in MUFG's business forecast for the fiscal year ending March 31, 2007, which will be announced at the time of the announcement of business results for the fiscal year ended March 31, 2006.

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Contact:

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