

MEDIA GENERAL INC  
Form 8-K  
March 14, 2005

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of The Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) March 14, 2005**

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**MEDIA GENERAL, INC.**

(Exact name of registrant as specified in its charter)

**Commonwealth of Virginia**  
(State or other jurisdiction

of incorporation)

**333 E. Franklin St., Richmond, VA**  
(Address of principal executive offices)

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**1-6383**  
(Commission File Number)

Registrant's telephone number, including area code (804) 649-6000

**54-0850433**  
(I.R.S. Employer

Identification No.)

**23219**  
(Zip Code)

N/A

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(Former name or former address, if changed since last report.)

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Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- .. Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  
  - .. Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  
  - .. Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  
  - .. Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 2.03 Creation of a Direct Financial Obligation or an Obligation under an Off-Balance Sheet Arrangement of a Registrant**

On March 14, 2005, Media General, Inc. amended its \$1 billion revolving credit agreement with a syndicate of banks. The amended agreement has a term of five and one-half years, and interest payments continue to be based on LIBOR plus a margin tied to the Company's leverage ratio as defined in the agreement. The amended agreement, including significant terms and conditions, is included as Exhibit 10.1.

**Item 9.01 Financial Statements and Exhibits**

Exhibits

- 10.1 Amended and Restated Credit Agreement dated as of March 14, 2005.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MEDIA GENERAL, INC.**  
(Registrant)

Date: March 14, 2005

/s/ Marshall N. Morton

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Marshall N. Morton  
Vice Chairman and Chief Financial Officer