

JPS INDUSTRIES INC
Form POS AM
September 28, 2004

As filed with the Securities and Exchange Commission on September 28, 2004

Registration No. 333-38261

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

POST EFFECTIVE AMENDMENT NO. 4

TO

FORM S-1

REGISTRATION STATEMENT

UNDER

THE SECURITIES ACT OF 1933

JPS INDUSTRIES, INC.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation or organization)

2221
(Primary Standard Industrial
Classification Number)

57-0868166
(I.R.S. Employer Identification No.)

55 Beattie Place, Suite 1510
Greenville, South Carolina 29601

(864) 239-3900

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Charles R. Tutterow

c/o JPS Industries, Inc.

55 Beattie Place, Suite 1510

Greenville, South Carolina 29601

(864) 239-3900

(Name address, including zip code, and telephone number, including area code, of agent for service)

With a copy to:

Lizanne Thomas, Esq.

Jones Day

1420 Peachtree St., N.E.

Suite 800

Atlanta, Georgia 30309-3053

REMOVAL FROM REGISTRATION

On October 20, 1997, JPS Textile Group, Inc., predecessor to JPS Industries, Inc. (the Registrant), filed a registration statement on Form S-1 (No. 333-69078) (the Registration Statement), for the purpose of registering 10,000,000 shares of its common stock, \$0.01 par value (the Common Stock), for sale, from time to time, by certain selling stockholders. The Registrant is filing this Post-Effective Amendment No. 4 to the Registration Statement to deregister the 7,526,189 remaining unsold shares of Common Stock covered by such Registration Statement as of the date hereof.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the registrant has duly caused this Registration Statement to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Greenville, State of South Carolina, on the 28 day of September, 2004.

JPS INDUSTRIES, INC.

By: /s/ Charles R. Tutterow

Name: Charles R. Tutterow
Title: Executive Vice President, Chief Financial Officer and Secretary

Pursuant to the requirements of the Securities Act of 1933, this Registration Statement has been signed by the following persons in the capacities and on the date indicated:

<u>Signature</u>	<u>Title</u>	<u>Date</u>
<u> /s/ Michael L. Fulbright</u> Michael L. Fulbright	Chairman of the Board, President and Chief Executive Officer	September 28, 2004
<u> /s/ Charles R. Tutterow</u> Charles R. Tutterow	Executive Vice President, Chief Financial Officer, Secretary and Director	September 28, 2004
<u> /s/ Robert J. Capozzi</u> Robert J. Capozzi	Director	September 28, 2004
<u> /s/ Nicholas P. DiPaolo</u> Nicholas P. DiPaolo	Director	September 28, 2004
<u> /s/ John M. Sullivan, Jr.</u>	Director	September 28, 2004

John M. Sullivan, Jr.