

VERTICALNET INC
Form 8-K
August 06, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 6, 2004

Verticalnet, Inc.

(Exact name of Registrant as Specified in its Charter)

Pennsylvania
(State or Other Jurisdiction

000-25269
(Commission File Number)

23-2815834
(IRS Employer

of Incorporation)

Identification No.)

400 Chester Field Parkway, Malvern, PA
(Address of principal executive offices)

19355
Zip Code

Registrant's telephone, including area code: (610) 240-0600

Not Applicable

(Former name and former address, if changed since last report)

ITEM 5. OTHER EVENTS.

On August 6, 2004, Verticalnet, Inc. issued a press release, filed herewith under Item 7, regarding the closing of a private placement of common stock and warrants.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) *Exhibits:*

99.1 Press Release, dated August 6, 2004, issued by Verticalnet, Inc. regarding a private placement of common stock and warrants.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned thereunto duly authorized.

VERTICALNET, INC.

Date: August 6, 2004

By: /s/ Gene S. Godick

Name: Gene S. Godick

Title: Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

| <u>Exhibit No.</u> | <u>Description of Exhibit</u> |
|--------------------|--|
| 99.1 | Press Release, dated August 6, 2004, issued by Verticalnet, Inc. regarding a private placement of common stock and warrants. |