

KULICKE & SOFFA INDUSTRIES INC  
Form 8-K  
July 19, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

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**FORM 8-K**

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**CURRENT REPORT**

**Pursuant to Section 13 or 15(d) of the**  
**Securities Exchange Act of 1934**

**Date of report (Date of earliest event reported) July 19, 2004**

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**KULICKE AND SOFFA INDUSTRIES, INC.**

**(Exact Name of Registrant as Specified in Charter)**

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**PENNSYLVANIA**  
**(State or Other Jurisdiction**

**of Incorporation)**

**2101 Blair Mill Road, Willow Grove, PA**  
**(Address of Principal Executive Offices)**

**000-00121**  
**(Commission File Number)**

**23-1498399**  
**(I.R.S. Employer**

**Identification No.)**

**19090**  
**(Zip Code)**

**Registrant's telephone number, including area code (215) 784-6000**

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**ITEM 5. OTHER EVENTS.**

On July 19, 2004, Kulicke and Sofa Industries, Inc. (the Company ) announced that it intends to redeem all of its outstanding 5.25% Convertible Subordinated Notes due 2006 (the Notes ) on August 19, 2004 at a redemption price equal to 102.100% of the principal amount of the Notes outstanding, plus interest accrued to, but excluding, the date of redemption. A copy of the press release is filed as Exhibit 99.1 and incorporated in this report by reference.

**ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.**

(c) Exhibits.

<u>Exhibit No.</u>	<u>Description</u>
99.1	Press Release dated July 19, 2004

**SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**KULICKE AND SOFFA INDUSTRIES, INC.**

Date: July 19, 2004

By: /s/ Maurice E. Carson

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Maurice E. Carson  
Vice President and Chief Financial Officer

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**EXHIBIT INDEX**

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