

MICROTUNE INC
Form 8-K
May 05, 2004

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 4, 2004

Microtune, Inc.

(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction

of incorporation)

000-31029-40
(Commission File Number)

75-2883117
(IRS Employer

Identification No.)

2201 Tenth Street, Plano, Texas
(Address of principal executive offices)

75074
(Zip Code)

(972) 673-1600

(Registrant's telephone number, including area code)

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION

On May 4, 2004, the Registrant announced its financial results for its first quarter ended March 31, 2004. The Registrant will hold a conference call and webcast to discuss its first quarter financial results and its outlook for the future on May 5, 2004 at 7:30 A.M. Central Time/8:30 A.M. Eastern Time. A replay of the conference call and webcast will be available through May 19, 2004.

A copy of the Registrant's press release regarding its first quarter financial results is attached to this Report as Exhibit 99.1.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, as amended, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Microtune, Inc.

By: /s/ ROB-ROY J. GRAHAM

Rob-Roy J. Graham

Chief Financial Officer

Date: May 5, 2004

EXHIBIT INDEX

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| 99.1 | Registrant's press release issued on May 4, 2004, announcing its first quarter ended March 31, 2004 financial results | 5 |