

PREMCOR INC  
Form 8-K  
April 30, 2004

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**UNITED STATES**  
**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**Pursuant to section 13 or 15 (d) of the Securities Exchange Act of 1934**

Date of Report (Date of earliest event reported): April 29, 2004

**PREMCOR INC.**

(Exact name of registrant as specified in its charter)

Commission file number: 1-16827

**Delaware**  
(State or other jurisdiction  
of incorporation or organization)  
  
**1700 East Putnam Avenue**  
**Suite 400**  
**Old Greenwich, Connecticut**  
(Address of principal executive offices)

**43-1851087**  
(I.R.S. Employer  
Identification No.)

**06870**  
(Zip Code)

Registrant's telephone number, including area code: **(203) 698-7500**



**Item 7. Financial Statements and Exhibits**

(c) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
99.1	Premcor Inc. earnings slide presentation dated April 29, 2004
99.2	Press release dated April 29, 2004

**Item 9. Regulation FD Disclosure**

On April 29, 2004, Premcor Inc. released its first quarter earnings for 2004. In conjunction with the earnings release Premcor Inc. provided information concerning Premcor Inc.'s updated forecast for 2004, which is attached to this report as Exhibit 99.1. This information includes the impact of the acquisition of Motiva Enterprises LLC's Delaware City, Delaware refining complex.

Safe Harbor Statement

Statements contained in the exhibits to this report that state our expectations or predictions of the future are forward-looking statements intended to be covered by the safe harbor provisions of the Securities Act of 1933 and the Securities Exchange Act of 1934. These forward-looking statements are subject to risks and uncertainties that could cause actual results to differ materially from those currently anticipated. Factors that could materially affect these forward-looking statements can be found in our periodic reports filed with the Securities and Exchange Commission.

**Item 12. Disclosure of Results of Operations and Financial Condition**

On April 29, 2004, Premcor Inc. issued a press release announcing its operating results for the first quarter of 2004. A copy of the press release is furnished with this report as Exhibit 99.2.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

**Premcor Inc.**

(Registrant)

/s/ Dennis R. Eichholz

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Dennis R. Eichholz  
Controller (principal

accounting officer and

duly authorized officer)

April 29, 2004

**Exhibit Index**

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